



CHAUTAQUA FOUNDATION

2014
ANNUAL
REPORT

TABLE OF CONTENTS

Statement of Purpose/Mission Statement 1

Message from Leadership 2-3

Financial Reports

Treasurer's Report 4-8

Audited Financial Statements 10-18

Endowment Funds 20-31

Donor Recognition

Cumulative Support to Endowment 32-35

Fiscal 2014 Contributors to Endowment 36-38

Lifetime Giving 39

2014 Memorial Gifts 40

2014 Honorary Gifts 41

The Eleanor B. Daugherty Society 42-43

Directors, Officers, and Staff 44

Former Directors 45



STATEMENT OF PURPOSE

Article II, Corporate Charter May 14, 1937

Chautauqua Foundation, Inc., was formed in May 1937 for the following stated purposes:

I To assist the Chautauqua Institution, Chautauqua, New York, in carrying out and extending its educational, religious and other purposes.

II To solicit, receive, and to acquire by gift, purchase, devise, bequest, or in other lawful ways, real and personal property.

III To hold such property and to invest and reinvest the same and receive the income thereof and to pay said income, less proper expenses, at least annually to the Chautauqua Institution, Chautauqua, New York, for the furtherance of its corporate purposes; except that, if this corporation acquires property for particular purposes or subject to specific conditions, neither said property nor the income therefrom shall be paid or transferred to the Chautauqua Institution, unless said Institution fulfills such purposes and conditions. If Chautauqua Foundation,

Inc., receives property, by gift, devise or bequest, subject to conditions or for specific purposes, which conditions and purposes the Chautauqua Institution fails, refuses or has not the corporate power to observe or carry out, such property shall be disposed of as directed by any court having jurisdiction.

IV Upon such terms as it approves, to dispose of any of its property which it deems unwise to hold.

V In case the Chautauqua Institution ceases to exist or to function in accordance with its corporate purposes, to pay over its income and hold or dispose of its property for the benefit of some similar religious or educational institution, as may be directed by any court having jurisdiction.

VI To do all lawful things proper or needful to accomplish the purposes herein before expressed.

MISSION STATEMENT

Adopted by the Chautauqua Foundation Board of Directors August 13, 1992.

Chautauqua Foundation, Inc., is the principal organization responsible for the philanthropic funding of the Chautauqua Institution. In this role it will:

Develop and maintain programs, products and vehicles appropriate to the philanthropic needs of the Institution as determined by the Board of Trustees and the Administration.

Assure fiduciary care in the investment, custody and administration of funds raised.

Disburse funds to the Chautauqua Institution in compliance with the Chautauqua Foundation Articles of Incorporation and the requirements imposed by donors.

Develop and maintain a competent and active Board of Directors and other volunteers as appropriate.

Develop, maintain and direct a professional staff appropriate to carry out the above responsibilities.

In the discharge of its responsibilities, the Chautauqua Foundation will be guided by the Chautauqua Challenge as adopted by the Board of Trustees. The Foundation will be dedicated to quality and integrity in all of its internal and external relationships. The Foundation will anticipate and accept change while maintaining an understanding and appreciation of the history of the Chautauqua Institution in general and the Foundation in particular.

MESSAGE FROM LEADERSHIP

Dear Friends,

The Promise of Chautauqua is Chautauquans. You, as Chautauquans, **engage** others with your ideas and eagerly take ideas away from your encounters in ways uncommon to your daily routines 'back home.' You demonstrate with others a level of **civil** discourse that brings people toward solutions and serves as a model for other communities. You embrace a pattern of **inclusivity** that leaves no one out and pursue lifelong learning as part of a community in which **innovation** is expected and

welcome. You **sustain** for us and future generations that which is precious to the idea and place that is Chautauqua.

As the Chautauqua Foundation has introduced this concept of promise over the past three years, we have been driven by the idea that we as a society would be better off if more people embraced these values, indeed if there were more Chautauquans. In partnership with the Board and staff of the Institution we have understood that to deliver on this promise we need to ensure that the experience which all have here is of

the highest quality that the Institution and the community can deliver.

At the end of our last fiscal year, and early in this calendar year, the Foundation, with the Institution, launched The Promise Campaign. The Campaign seeks to raise \$98.2 million to be invested across the Institution's people, program and facilities to deliver an even better experience. The Campaign embraces annual growth in the Chautauqua Fund, additional endowment for scholarships, our artistic and program leadership and their programs, and

the rehabilitation of the Amphitheater and Bellinger Hall. These priorities must be fulfilled if we are to flourish in the years ahead as we have over these past several decades.

The Promise of Chautauqua is Chautauquans. Many of you have responded with extraordinary generosity in this last year and the two earlier ones that constituted the lead gift or "private" phase of the Campaign. In this past year the Institution received the largest commitment ever made to Chautauqua through a \$10 million gift



Chautauqua's Promise

Unspecified Endowment
Goal: \$15.65 million
Committed: \$15.7 million

Bellinger Hall
Goal: \$5.5 million
Committed: \$0

The Lake, the Grounds, and Public Spaces
Goal: \$6.25 million
Committed: \$5.7 million

Chautauqua Fund
Goal: \$22 million over the life of the campaign
Committed: \$11.3 million

for the rehabilitation of the Amphitheater. In calendar year 2013, the Chautauqua Fund set a new record for the amount donated and as you will note later in this report, our permanent endowment, powered by over \$3 million dollars of new receipts and another strong year of investment performance, reached \$75 million at the end of the fiscal year in March of 2014. We are grateful to all those whose names are found in this report and the list we published in the winter edition of *The Chautauquan* for delivering on The Promise. We are proud to report to you we accomplished all

this and reduced our cost of fundraising to only 6.43 cents on the dollar averaged over the past three years.

Chautauquans also keep the Promise through their volunteer work. The Foundation's Board continues to lead with vision and hard work. This past year John Corry and Hale Oliver left the Board and we thank them for their service. We welcomed Cathy Bonner and Bill James and look forward to their contributions to our work which are evident already in their first few months on the Board. We have recruited 40 volunteers to join the

100 who work on behalf of the Chautauqua Fund to reach out to the community to discuss how individuals might participate in Meeting Chautauqua's Promise. We work closely with our friends on the Institution Board of Trustees who hold fiduciary responsibility for the future of the Institution. To all of these people, and to you, who are the Promise, we extend our thanks.

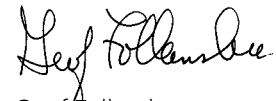
We also take note of the staff of the Foundation who have worked hard and effectively to achieve the progress of these past years. Together we build on the legacy of those

who preserved this Institution for our benefit and we fulfill Chautauqua's Promise for those who have yet to have the privilege to call themselves Chautauquans.

Sincerely,



Steven W. Percy,
Chairman



Geoff Hollansbee,
Chief Executive Officer



Chautauqua's Amphitheater
Goal: \$33.5 million
including endowment for maintenance
Committed: \$15 million

Endowed Scholarships
Goal: \$2 million
Committed: \$956,000

Leadership Endowment
Goal: \$2.5 million
Committed: \$1 million

Program Enhancements and Innovation
Goal: \$8 million
Committed: \$8.2 million

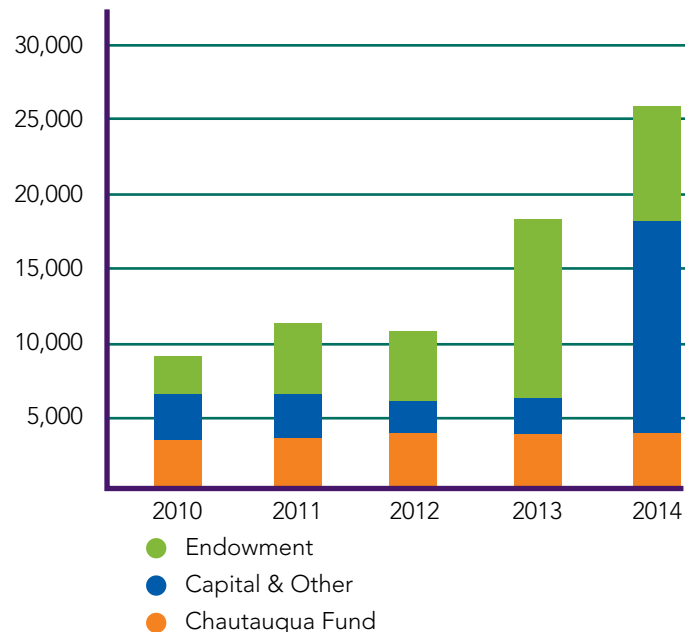
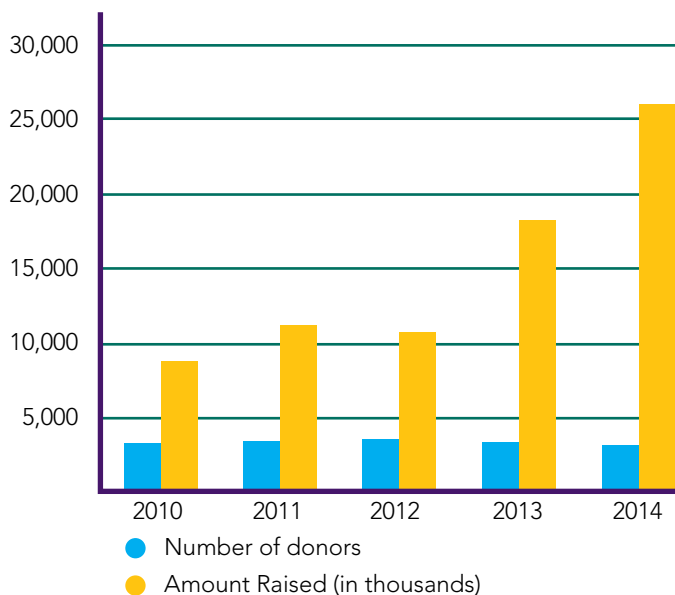
Hagen-Wensley House Completed:
\$2.8 million

Total Philanthropic Activity

Total philanthropy includes new cash gifts, new pledges recorded, and new planned gifts. It consists of 3 categories of giving; (1) Chautauqua Fund, (2) endowment, and (3) capital and other. The capital and other gifts are made directly to the Institution, primarily supporting the renovation or construction of facilities and also supplementing the operating budget for extraordinary program initiatives. Gifts to the endowment are made to the Foundation and then transferred to the Institution according to the spending policy for the permanent endowment and the terms of the gift. All of the gifts to the Chautauqua Fund are transferred to the Institution. Annual gifts to the Chautauqua Fund are used in the operating budget of the Institution to

support the full range of programming Chautauqua offers. While the Foundation's reporting is based on its fiscal year ended March 31, the Chautauqua Fund operates on a calendar year. During the 2013 calendar year, the Fund raised \$3,600,669. 86% of this amount was from the Bestor Society and 1874 Society members. The success of the Fund depends upon nearly 140 volunteers who solicit gifts from Chautauquans, patrons, and community residents. The costs of the fundraising efforts performed by the Foundation on behalf of the Institution are reported in the Foundation's audited financial statements. The five year average of such costs was 7.7% of the amount raised for the fiscal year ended March 31, 2014.

Fiscal	Chautauqua Fund	Endowment	Capital & Other	Total	Donors
2014	\$ 3,563,728	\$ 7,816,690	\$ 14,356,124	\$ 25,736,542	2,952
2013	3,514,364	12,054,029	2,469,254	18,037,647	3,185
2012	3,566,002	4,702,872	2,241,781	10,510,655	3,351
2011	3,275,022	4,768,036	2,997,530	11,040,588	3,273
2010	3,111,734	2,582,582	3,139,224	8,833,540	3,353



The charts above represent total philanthropic activity, which includes new cash gifts, new planned gifts, and pledges recorded during the most recent five fiscal years (in thousands).

Endowment Contributions Receivable

New pledges and planned gift intentions, when combined with the previously stated intentions of donors, create a pool of future assets in excess of \$47.2 million as of March 31, 2014. These assets grew by \$5.2 million during the fiscal year. The discounted value of unconditional contributions receivable recorded in the financial statements was \$8.3 million as of March 31, 2014. Conditional contributions receivable are not recorded until such time as the conditions are substantially met. The Eleanor B. Daugherty Society recognizes donors during their lifetime who have chosen to support Chautauqua's mission through a planned gift. Members are listed on pages 42 and 43.



The chart above depicts gross endowment contributions receivable in thousands.

March 31, 2014

	Specified	Unspecified	Total
Unconditional contributions receivable	\$ 2,286,921	\$ 12,884,820	\$ 15,171,741
Conditional contributions receivable	20,018,054	12,022,568	32,040,622
	<u>\$ 22,304,975</u>	<u>\$ 24,907,388</u>	<u>\$ 47,212,363</u>

Unconditional contributions receivable as of March 31, 2014

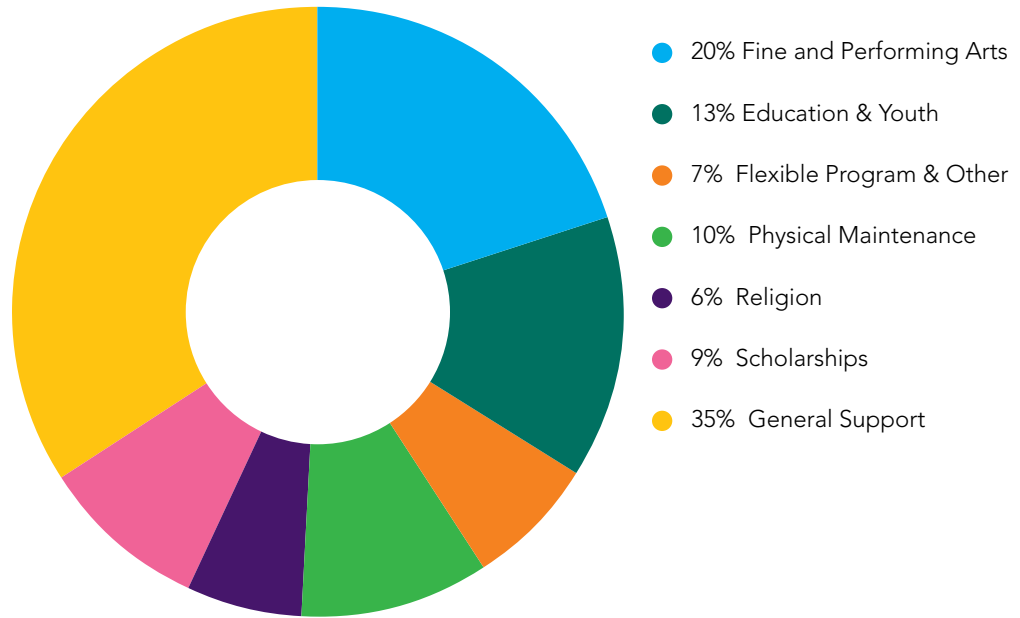
	Gross	Discount	Net
Pooled Life Income Fund	\$ 3,687,124	\$ 2,008,791	\$ 1,678,333
Irrevocable Trusts	6,512,283	4,461,050	2,051,233
Cash Pledges	1,994,258	242,435	1,751,823
Estates in Probate	2,398,076	-0-	2,398,076
Retained Life Estates	580,000	134,610	445,390
	<u>\$ 15,171,741</u>	<u>\$ 6,846,886</u>	<u>\$ 8,324,855</u>

Conditional contributions receivable as of March 31, 2014

Bequests	\$ 16,809,147
Retirement Plans	8,920,818
Life Insurance	434,939
Revocable Trusts	5,875,718
	<u>\$ 32,040,622</u>

Endowment Net Assets

The Foundation's net assets were \$83.5 million at the close of the fiscal year ended March 31, 2014, \$8.2 million higher than reported at the beginning of the fiscal year. There were 676 active endowment funds as of March 31, 2014, representing \$74.9 million of net assets. The vast majority of these funds are permanent endowments created to provide financial support for a specified purpose or to provide general support to the Institution. The remaining funds are funds whose principal may be expended but that the Foundation invests as part of the permanent endowment portfolio.



This chart represents the net asset balances of active endowment funds as of March 31, 2014 by area of support.

Support to the Institution

The Foundation's spending includes direct and indirect support to the Institution, administrative costs of running the Foundation, and investment management fees. Indirect support represents the costs incurred by the Foundation in providing development services on behalf of the Institution. Direct support from the endowment represents distributions to the Institution toward the operating budget for both specified and unspecified purposes. The amount to be distributed from the endowment is determined annually by taking the prior year distribution and increasing it for inflation and new gifts. The amount to be distributed from temporarily restricted funds is a minimum of \$10,000 per year from the term funds with a final distribution equal to the appreciation of the fund, as well as additional amounts as designated for special projects.

	fiscal year 3/31/14	fiscal year 3/31/13
Direct Support to the Institution:		
Support from Endowment	\$ 1,679,775	\$ 1,476,843
Support from Temporarily Restricted Funds	143,000	126,876
Annual Support from the Chautauqua Fund	3,563,728	3,514,364
	\$ 5,386,503	\$ 5,118,083
Indirect Support to the Institution:		
Development Expense	\$ 1,195,171	\$ 1,123,310
Reimbursement by the Institution	(350,000)	(350,000)
	\$ 845,171	\$ 773,310

Investment Summary

The Investment Committee regularly reviews investment policies, strategy, execution, and performance. Because asset allocation is the primary driver of a portfolio's total return over the long run, comparison of performance is viewed in the context of the portfolio's asset class holdings. The Committee's oversight responsibilities cover \$80.8 million in invested assets, comprised of the following portfolios:

- 1) Endowment (\$75.1 million)
- 2) Temporarily restricted (\$1.2 million)
- 3) Pooled life income fund (\$3.7 million)
- 4) Custodial (\$.8 million)

Each portfolio is managed according to its specific objectives, and has a unique asset allocation appropriate to those objectives. Investment performance is presented on a net basis, defined as total time weighted return after all investment management fees.

Hirtle, Callaghan & Co., LLC serves as the Foundation's Chief Investment Advisor and actively manages the majority of the endowment portfolio, the temporarily restricted funds, and the custodial funds. The remaining portion of the endowment fund is invested in two funds of hedge funds, Blackstone Alternative Asset Management and Pointer Management, LLC. The pooled life income fund is managed by Key Private Bank.

1) Individual endowment funds are pooled for investment purposes and tracked with unit accounting. This pooled approach enables endowment funds to collectively benefit from the diversification and efficiencies that are available to larger investors. Each endowment fund receives its proportionate share of return based on the market value of the endowment as a percentage of the total market value of the investment portfolio. Hirtle, Callaghan & Co., LLC manages \$60.7 million of the endowment and \$14.4 million of the endowment is invested in the two funds of hedge funds. The endowment's net return for fiscal year 2014 was 10.9%.

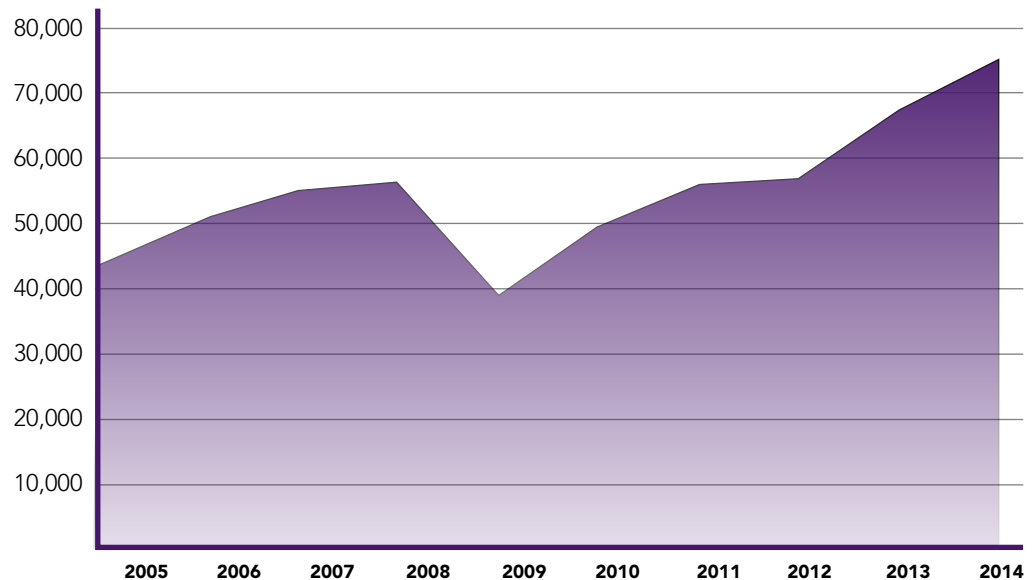
2) Temporarily restricted funds are held and managed separately from permanently restricted endowment in one of two portfolios, employing very conservative investment strategies. There was minimal return on the portfolio primarily held in cash and the return on the other portfolio was 1.4% for fiscal year 2014.

3) The management and investment strategy of the pooled life income fund (PLIF) is reviewed annually with Key Private Bank. At March 31, 2014, total PLIF assets were \$3.7 million, invested 43% equity and 57% fixed income.

4) Funds held in custody for the Institution to meet the debt service for the Turner Community Center had a market value of \$765,379 as of March 31, 2014. Assets are invested in a series of certificates of deposits.

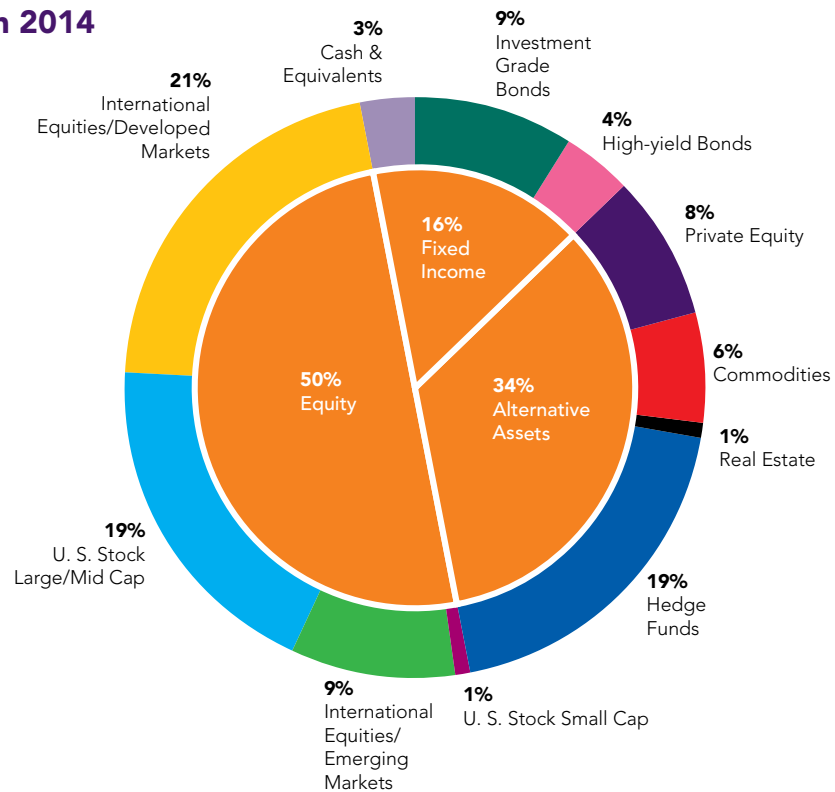
Endowment Investment Portfolio

This chart represents the endowment investment portfolio in thousands, which has grown by \$32.4 million over the past ten years, from \$42.7 million as of March 31, 2005 to \$75.1 million as of March 31, 2014.



Endowment Asset Allocation 2014

Total endowment market value as of March 31, 2014 and 2013 was \$75.1 and \$66.9 million, respectively. As of March 31, 2014 the portfolio was allocated as shown in the accompanying table.

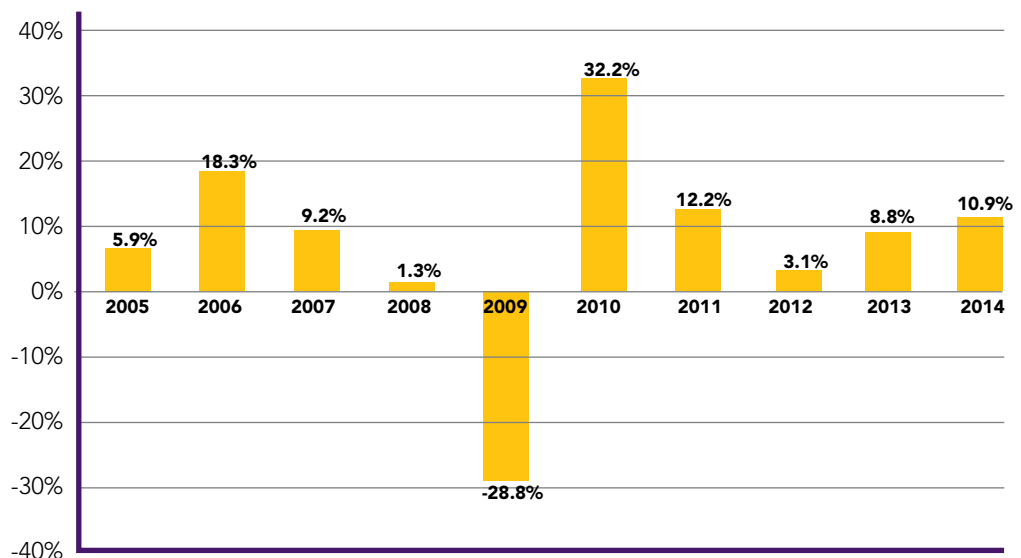


Annual Fiscal Year Performance

The investment committee takes a long term approach, over full market cycles, to assess the performance of the portfolio. The Foundation has produced excellent long-term investment returns. Over the ten-year period ending March 31, 2014, the Endowment earned an annualized 6.2% return, net of fees, surpassing the annual results of the diversified benchmark, 6.0%. This benchmark is net of fees and is diversified based on the strategic allocation of the Russell 3000, MSCI EAFE, HFR Strategic and BarCap Aggregate Bond indices. The benchmark is currently weighted 30% Russell 3000, 30% MSCI EAFE, 20% HFR Strategic and 20% BarCap Aggregate Bond.

Annualized Returns through March 31, 2014

	3 Year	5 Year	10 Year
Total Return	7.6%	13.1%	6.2%
Benchmark	7.3%	14.3%	6.0%



THE CHAUTAUQUA FOUNDATION INDEX

\$83,493,415

The Foundation's net assets as of March 31, 2014

2,952

Total number of unique donors who made a gift to the Chautauqua Fund, endowment, or capital and other during fiscal year 2014

676

Number of active endowments held by the Foundation as of March 31, 2014

\$25,736,542

Total philanthropic dollars committed during fiscal year 2014

7.7%

The Foundation's five year average cost of fundraising as a percentage of total philanthropy

43%

Fiscal 2014 increase in total philanthropy over the previous year



The Audit Committee reviewed and discussed the audited financial statements for the fiscal year ended March 31, 2014 with management and Lumsden & McCormick, LLP (L&M), the Foundation's independent auditor. The Committee also concluded that L&M's provision of non-audit services, including tax preparation, is compatible with L&M's independence. The audited financial statements follow.

The Board of Directors
Chautauqua Foundation, Inc.

We have audited the accompanying statements of financial position of Chautauqua Foundation, Inc. (the Foundation) as of March 31, 2014 and 2013, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of March 31, 2014 and 2013 and the changes in its net assets and cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.



June 16, 2014

STATEMENTS OF FINANCIAL POSITION

March 31,	2014	2013
Assets:		
Cash	\$ 466,584	\$ 556,594
Contributions receivable (Note 2)	8,324,855	8,040,538
Investments (Note 3)	77,371,168	69,201,601
Property and equipment, net (Note 4)	49,915	59,690
Other assets	361,973	358,271
Total assets	\$ 86,574,495	\$ 78,216,694
Liabilities and Net Assets:		
Liabilities:		
Payable to the Institution for program support (Note 5)	\$ 2,064,795	\$ 1,957,423
Accounts payable and accrued expenses	250,906	232,658
Amounts held in custody for others (Note 6)	765,379	757,209
Total liabilities	3,081,080	2,947,290
Net Assets (Note 7):		
Unrestricted	(149,276)	(806,396)
Temporarily restricted	16,360,502	11,884,120
Permanently restricted	67,282,189	64,191,680
Total net assets	83,493,415	75,269,404
Total liabilities and net assets	\$ 86,574,495	\$ 78,216,694

See accompanying notes.

STATEMENTS OF ACTIVITIES

For the year ended March 31, 2014

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenues and gains:				
Contributions:				
Cash received:				
Chautauqua Fund	\$ -	\$ 3,563,728	\$ -	\$ 3,563,728
Endowment	-	603,921	2,801,429	3,405,350
Valuation adjustments and new pledges, net of collections	-	129,682	289,080	418,762
Total contributions	-	4,297,331	3,090,509	7,387,840
Interest and dividends	-	1,138,684	-	1,138,684
Net realized and unrealized gains	-	6,624,935	-	6,624,935
Total revenues and gains	-	12,060,950	3,090,509	15,151,459
Expenses:				
General and administrative	695,774	-	-	695,774
Support to the Institution:				
Chautauqua Fund	3,563,728	-	-	3,563,728
Program (Note 5)	1,822,775	-	-	1,822,775
Development (Note 6)	845,171	-	-	845,171
Total expenses	6,927,448	-	-	6,927,448
Net assets released from restrictions	7,584,568	(7,584,568)	-	-
Change in net assets	657,120	4,476,382	3,090,509	8,224,011
Net assets - beginning	(806,396)	11,884,120	64,191,680	75,269,404
Net assets - ending	\$ (149,276)	\$ 16,360,502	\$ 67,282,189	\$ 83,493,415

See accompanying notes.

For the year ended March 31, 2013

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenues and gains:				
Contributions:				
Cash received:				
Chautauqua Fund	\$ -	\$ 3,514,364	\$ -	\$ 3,514,364
Endowment	-	157,268	7,491,786	7,649,054
Valuation adjustments and new pledges, net of collections	-	22,334	1,231,857	1,254,191
Total contributions	-	3,693,966	8,723,643	12,417,609
Interest and dividends (Note 3)	-	1,027,134	-	1,027,134
Net realized and unrealized gains	-	4,431,710	-	4,431,710
Total revenues and gains		9,152,810	8,723,643	17,876,453
Expenses:				
General and administrative	624,718	-	-	624,718
Support to the Institution:				
Chautauqua Fund	3,514,364	-	-	3,514,364
Program (Note 5)	1,603,719	-	-	1,603,719
Development (Note 6)	773,310	-	-	773,310
Total expenses	6,516,111	-	-	6,516,111
Net assets released from restrictions	6,954,389	(6,954,389)	-	-
Change in net assets	438,278	2,198,421	8,723,643	11,360,342
Net assets - beginning	(1,244,674)	9,685,699	55,468,037	63,909,062
Net assets - ending	\$ (806,396)	\$ 11,884,120	\$ 64,191,680	\$ 75,269,404

See accompanying notes.

STATEMENTS OF CASH FLOWS

For the years ended March 31,

	<u>2014</u>	<u>2013</u>
Operating activities:		
Change in net assets	\$ 8,224,011	\$ 11,360,342
Adjustments to reconcile change in net assets to net cash flows from operating activities:		
Net realized and unrealized gains	(6,624,935)	(4,431,710)
Depreciation	11,518	13,058
Changes in other operating assets and liabilities:		
Contributions receivable	(284,317)	(1,229,676)
Other assets	(3,702)	(90,988)
Payable to the Institution for program support	107,372	165,992
Accounts payable and accrued expenses	18,248	(5,829)
Amounts held in custody for others	8,170	(231,003)
Net operating activities	<u>1,456,365</u>	<u>5,550,186</u>
Investing activities:		
Purchases of property and equipment	(1,743)	(567)
Purchases of investments	(13,234,340)	(9,408,347)
Proceeds from sales of investments	11,689,708	3,576,527
Net investing activities	<u>(1,546,375)</u>	<u>(5,832,387)</u>
Net change in cash	(90,010)	(282,201)
Cash - beginning	556,594	838,795
Cash - ending	<u>\$ 466,584</u>	<u>\$ 556,594</u>

See accompanying notes.

1. Summary of Significant Accounting Policies:

Organization and Purpose:

Chautauqua Foundation, Inc. (the Foundation) was established in 1937 to raise, invest and reinvest funds to support the mission of Chautauqua Institution (the Institution) to provide cultural, educational, religious and other programs to a large and diverse audience.

Basis of Presentation:

The Foundation reports information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets.

Unrestricted net assets represent cumulative losses of investments on a fund by fund basis.

Temporarily restricted net assets may be spent when relevant stipulations are met.

Essentially all contributions are recorded as restricted since they are received with donor stipulations that limit their use. When a donor restriction expires, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statement of activities as net assets released from restrictions.

Permanently restricted net assets must be maintained in perpetuity. They are defined as follows:

- Specified funds – use of income is specified by the donor to a specific purpose of the Institution.
- Unspecified funds – use of income is unspecified as to purpose and may be used as the Institution determines.

Cash:

At various times, cash in financial institutions may exceed federally insured limits and subject the Foundation to concentrations of credit risk.

Investments:

Investments in marketable securities are stated at fair value as determined by quoted prices in active markets. Alternative investments include investments in partnerships whose holdings consist primarily of funds of funds, and investments in limited partnerships that are reported at “estimated capital balances” determined by the investment managers.

To satisfy its long-term rate of return objectives, the Foundation relies on a total return strategy in which investment returns are achieved through both capital appreciation and current yield. The Foundation targets a diversified asset allocation that places a greater emphasis on equity-based investments to achieve its long-term return objectives within prudent risk constraints.

Property and Equipment:

Property and equipment is stated at fair market value at the date of donation or acquisition cost, net of accumulated depreciation. Depreciation is provided over estimated useful lives using the straight-line method.

Spending From Permanently Restricted Endowment:

The Foundation’s spending policy for direct and indirect support to the Institution as well as for Foundation general and administrative expenses, applies to permanently restricted endowment funds. Eligible spending can range from 3% to 6.5% of the beginning of year market value of the Foundation’s permanent endowment based on a formula.

Payable to the Institution for Program Support:

Program support payable to the Institution is for the benefit of the Institution and determined by mutual agreement between the Institution and the Foundation pursuant to the Foundation’s spending policy guidelines.

Promises to Give:

Unconditional promises to give that are expected to be collected in future years are recorded at the present value of estimated future cash flows. The discounts on those amounts are computed using an interest rate applicable to the year in which the promise is received. Amortization of the discount is included in contributions revenue in the statements of activities. Conditional promises to give to the Foundation or the Institution are not recorded as revenue until such time as the conditions are substantially met, and totaled \$32,041,000 and \$26,463,000 at March 31, 2014 and 2013.

Tax Status:

The Foundation is a 501(c)(3) corporation exempt from income taxes under Section 501(a) of the Internal Revenue Code. The Foundation believes it is no longer subject to examination by Federal and State taxing authorities for years prior to 2011.

Use of Estimates:

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates.

Subsequent Events:

The Foundation has evaluated events and transactions for potential recognition or disclosure through June 16, 2014, the date the financial statements were available to be issued.

Reclassifications:

The 2013 financial statements have been reclassified to conform with the presentation adopted for 2014.

2. Contributions Receivable:

	2014	2013
Specified endowments	\$ 2,286,921	\$ 3,932,186
Unspecified endowments	12,884,820	11,644,222
	15,171,741	15,576,408
Less discount	6,846,886	7,535,870
	<u>\$ 8,324,855</u>	<u>\$ 8,040,538</u>

Contributions at March 31, 2014 are expected to be received over the periods shown below:

Less than one year	\$ 3,259,046
One through five years	1,124,188
Greater than five years	10,788,507
	<u>\$ 15,171,741</u>

Included in contributions receivable are various charitable remainder trusts. The present value of estimated future payments to the Foundation is calculated using a discounted rate and applicable mortality tables. Changes in the valuation of the agreements are reported as contributions revenue in the statements of activities.

3. Investments:

	2014	2013
Marketable securities:		
Cash	\$ 2,847,938	\$ 3,773,500
Equities	43,006,309	37,408,858
Fixed income securities	11,093,519	9,625,698
Alternative investments	20,103,382	18,067,235
Other	320,020	326,310
	<u>\$ 77,371,168</u>	<u>\$ 69,201,601</u>

The underlying holdings within alternative investments include different types of sophisticated investment strategies with various liquidity restrictions. Liquidity for alternative investments is as follows as of March 31:

	2014	2013
Redeemable at calendar year end with 75 to 95 days notice	\$ 14,371,759	\$ 12,992,466
Illiquid with return of capital allowed at varying dates during the period 2016 through 2025	5,731,623	5,074,769
	<u>\$ 20,103,382</u>	<u>\$ 18,067,235</u>

The Foundation has committed capital of approximately \$13,980,000 to private equity alternative investments. The unfunded portion of the commitments total approximately \$5,037,000 as of March 31, 2014.

Investment management fees of \$587,312 and \$472,406 for 2014 and 2013 are recorded in the statements of activities as follows:

	2014	2013
Fees netted against interest and dividend income	\$ 211,421	\$ 156,563
General and administrative expense	375,891	315,843
	<u>\$ 587,312</u>	<u>\$ 472,406</u>

4. Property and equipment:

	2014	2013
Land	\$ 12,500	\$ 12,500
Building	152,275	152,275
Office equipment and furnishings	150,637	148,894
	315,412	313,669
Less accumulated depreciation	265,497	253,979
	<u>\$ 49,915</u>	<u>\$ 59,690</u>

5. Distributions to the Institution:

Amounts payable for program support at March 31:

	2014	2013
Income and principal	\$ 1,736,849	\$ 1,603,719
Income from prior periods	327,946	353,704
	<u>\$ 2,064,795</u>	<u>\$ 1,957,423</u>

The following amounts were recorded as program support to the Institution for the years ended March 31:

	2014	2013
Income from permanently restricted endowments	\$ 1,679,775	\$ 1,476,843
Income and principal from temporarily restricted gifts and other funds	143,000	126,876
	<u>\$ 1,822,775</u>	<u>\$ 1,603,719</u>

6. Other Transactions with the Institution:

Pursuant to an agreement between the Foundation and the Institution, the Foundation reimburses the Institution regularly for various personnel and administrative expenses. Additionally, the Foundation was reimbursed \$350,000 in 2014 and 2013 by the Institution for development services the Foundation provided to the Institution. These amounts are included as a reduction of 2014 and 2013 development expenses in the accompanying statements of activities.

The Foundation guaranteed a promissory note payable by the Institution totaling \$1,053,819 at March 31, 2014. Amounts held by the Foundation on behalf of the Institution to help repay the note totaled \$765,379 and \$757,209 at March 31, 2014 and 2013.

7. Net Assets:

At March 31, 2014 and 2013, the market value of certain endowment funds was \$149,276 and \$806,396 lower than the original gifted values due to investment experience. These amounts are reflected in the statements of financial position as negative unrestricted net assets.

Temporarily restricted net assets are comprised of income and gifts restricted for the following purposes:

	2014	2013
Gains - specified endowments	\$ 7,676,530	\$ 5,157,575
Gains - unspecified endowments	3,501,940	2,120,098
Temporarily restricted gifts	5,182,032	4,606,447
	<u>\$ 16,360,502</u>	<u>\$ 11,884,120</u>

Permanently restricted net assets have been restricted by donors to be maintained by the Foundation in perpetuity. The Foundation's Board has interpreted the New York State Prudent Management of Institutional Funds Act (NYPMIFA) as requiring the preservation of the fair value of the original gift as of the gift date of donor endowment funds, absent explicit donor stipulations to the contrary. As a result of this interpretation, the Foundation classifies as permanently restricted net assets (a) the original value of gifts donated to the permanent endowment, (b) the original value of subsequent gifts to the permanent endowment, and (c) accumulations to the permanent endowment made in accordance with the direction of a donor gift instrument at the time the accumulation is added to the fund.

Any remaining portion of donor restricted endowment funds not classified in permanently restricted net assets is classified as temporarily restricted net assets until those amounts are appropriated for expenditure by the Foundation in a manner consistent with the standard of prudence prescribed by NYPMIFA. In accordance with NYPMIFA, the Foundation considers the following factors to appropriate or accumulate donor restricted endowment funds:

- Duration and preservation of the fund
- Purposes of the Foundation and the fund
- General economic conditions
- Possible effects of inflation and deflation
- Expected total return from income and appreciation of investments
- Other Foundation resources
- Where appropriate and circumstances would otherwise warrant, alternatives to expenditure of the endowment fund, giving due consideration to the effect that such alternatives may have on the Foundation
- Investment policy of the Foundation

Permanently restricted net assets are comprised of the following endowment gift categories:

	2014	2013
Specified endowments	\$ 40,461,782	\$ 39,815,669
Unspecified endowments	26,820,407	24,376,011
	<u>\$ 67,282,189</u>	<u>\$ 64,191,680</u>

8. Retirement Plan:

The Foundation participates in a 403(b) retirement plan for substantially all employees, subject to plan conditions. The Foundation contributes 10% of the employee's gross pay each year. Funded contributions and costs totaled \$70,000 and \$72,000 for the years ended March 31, 2014 and 2013.

9. Fair Value Measurements:

Investments in marketable securities are measured at fair value on a recurring basis on the statements of financial position. The fair value for marketable securities at March 31, 2014 and 2013 were determined based on quoted prices in active markets.

INDEPENDENT AUDITORS'

REPORT ON ADDITIONAL INFORMATION

The Board of Directors
Chautauqua Foundation, Inc.

We have audited the financial statements of Chautauqua Foundation, Inc. as of and for the years ended March 31, 2014 and 2013 and have issued our report thereon dated June 16, 2014 which expressed an unmodified opinion on those financial statements. Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The schedules of expenses for the years ended March 31, 2014 and 2013 are presented for the purposes of additional analysis and are not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Symon & McConaughy, LLP

June 16, 2014

For the years ended March 31,	2014	2013
General and administrative:		
Investment management	\$ 375,891	\$ 315,843
Salaries and benefits	231,103	230,511
Office	8,001	10,263
Travel and hospitality	25,975	23,505
Professional and consulting	32,389	27,626
Equipment maintenance and repairs	20,981	14,981
Education	1,434	1,989
	<u>\$ 695,774</u>	<u>\$ 624,718</u>
Support to the Institution:		
Chautauqua Fund	\$ 3,563,728	\$ 3,514,364
Program:		
Building, structures and grounds	\$ 247,877	\$ 184,665
General operations	212,523	366,136
Lectureship and CLSC	507,379	373,005
Performing arts	478,971	372,555
Religion	151,043	127,925
Scholarship and youth	224,982	179,433
	<u>\$ 1,822,775</u>	<u>\$ 1,603,719</u>
Development:		
Salaries and benefits	\$ 855,886	\$ 828,969
Promotion and communications	103,715	51,222
Office	42,488	79,410
Travel and hospitality	127,083	114,163
Professional and consulting	39,033	23,609
Equipment maintenance and repairs	21,379	19,502
Education	5,587	6,435
Reimbursement by the Institution	(350,000)	(350,000)
	<u>\$ 845,171</u>	<u>\$ 773,310</u>
Total expenses	<u>\$ 6,927,448</u>	<u>\$ 6,516,111</u>



ENDOWMENT FUNDS

UNSPECIFIED FUNDS

\$25,352,304 Assets

\$67,453 Current Year Distribution

* Income and principal may be distributed

New funds are designated in orange.

Paul M. Alexander Fund *

Dorothy L. Anderson Endowment for Chautauqua

Mary Apple Fund *

Robert and Je'Anne Bargar Endowment

Zoe and Ken Barley Endowment

Beatrice B. Bates Fund

Julia M. Bates Fund

Nancy and Dick Bechtolt Fund

Thomas and Jane Becker Endowment

Bemus Fund for Chautauqua

Gordon Benn Fund

Alan J. and Mary Hough Blair Fund

Cora M. Blair Fund

The Erika Block Fund for Chautauqua *

Martha Borowsky Endowment Fund

Bosland Family Fund

Boyle Family Fund

Barbara A. and Patrick James Brady III Endowment for Chautauqua

Sara E. Bradley Endowment for Chautauqua

Barbara and William Branch Fund

Daniel and Wanita Bratton Endowment

Lillian Brink Endowment Fund

Gary M. and Willow R. Brost Endowment for Chautauqua

Henrietta T. Campbell Fund

Maxine M. Carleton Fund

Katharine J. Carnahan Endowment

Barbara P. and Howard E. Chadwick Fund

Genevieve Chaney Fund

Julia and William Clinger Fund

Marion and Eugene Cohen Fund

Ruth K. Collyer Endowment

Jack and Marcia Connolly Fund for Chautauqua

The Mildred K. Cooper Fund for Chautauqua *

Helen and George L. Cornell Fund

Katharine and Robert W. Cornell Fund

Sarah A. Corns Fund

Martha S.H. Cowles Fund

Helen T. and Ralph E. Crockett Endowment

Laura and Brad Currie Endowment for Chautauqua

Elizabeth Danielson Fund

Dietrich Family Endowment at Chautauqua

Martha T. and Morgan O. Doolittle Fund

Lora Lee and Bob Duncan Endowment

Ann O. Edison Endowment *

Albert C. Elser II Fund

Cordelia C. Ensign Fund

Helen C. Estabrook Fund

Agnes H. and Hal A. Fausnaugh Fund

Fetterolf Family Fund

George L. Follansbee, Jr. and Gay E. Didget Endowment for Chautauqua

Gelb Family Endowment for Chautauqua

William R. and Betsy Callicott Goodell Endowment

Kathleen M. and Donald C. Greenhouse Endowment for Chautauqua

Groninger Family Fund

Habenicht Family Fund

Felicia Grace Hall Fund

Tirzah H. Hall Fund

Sarah R. Hankey Fund for Chautauqua *

Diana and Samuel Harbison Endowment

Heber R. Harper Fund

Lisa Heinz Endowment for Chautauqua

Dorothy S. and William F. Hill, II Endowment for Chautauqua

Holden Family Fund

Charles R. Hunter, Jr. Fund

Esther M. Huntoon Fund

Verna Jackson Memorial Endowment for Chautauqua

James Family Fund

Katherine King Karlslake Fund

Ronald L. and Rosie C. Kilpatrick Endowment

Georgiana Bole King Endowment

The Lawrence G. Knecht Fund

Knox Family Endowment

Konneker Fund

Mary E. Kuhns Fund

Velma Jean Laird Endowment

Oliver M. Langenberg Fund

Robert and Susan Laubach Endowment

LeClere Family Endowment

Elizabeth S. & Reginald A. Lenna Fund

Stella C. Logan Fund

William Charles Lortz Endowment

Sara M. and Robert S. Lucas Fund

Stan and Sara Lundine Fund

Lyndall Family Fund

Ann and Charles H. Lytle Endowment
 Jeannette B. Mainwood Fund
 Gerald and Dorothea Maloney Endowment
 Clara Masik Endowment
 Mary E. McCarn Fund *
 Mary Jane and Donald McClurg Endowment
 Margaret C. Mercer Endowment
 Richard H. Miller Fund
 Dawson E. Charlotte B. Molyneaux Endowment
 Jane C. Morgan Fund
 Lewis W. & Katherine C. Morgan Fund
 James R. Morris III Fund
 The George E. and Susan Moran Murphy Family Fund
 Robert B. and June A. Osburn Fund
 Robert Pace Endowment Fund
 Mary C. and James A. Pardo, Jr. Endowment for Chautauqua
 William H. and Mary C. Park Fund
 Mary Lou Cady Parlato Endowment for Chautauqua
 Dorothy Payne Endowment Fund
 Charles E. and Gladys W. Peirce Fund
 Margaret Penn Fund
 Sheila Penrose and Ernest Mahaffey Endowment for Chautauqua
 Steven W. and Barbara P. Percy Endowment for Chautauqua
 Helen Pickup-Hyman Fund
 Mary Ellen Pindyck Fund
 Sam and Petey Tinkham Price Family Fund
 Mary Oram Reading Fund
 Agnes H. Reigart Fund
 Elaine Y. Rieser Endowment for Chautauqua
 William Rittman Fund
 Mary Ritts Endowment
 Walter Roberts Fund
 Doris H. Ruslink Fund *
 Harper G. and Blanche Billings Rusterholtz Fund
 Herbert B. Sachse Fund *
 Newton B. Schott, Jr. and Antoinette L. LeQuire-Schott
 Endowment
 Barbara and John Schubert Endowment Fund
 Dr. O. Peter Schumacher Fund
 Emma O. and H. Parker Sharp Fund
 Jane R. and Walter C. Shaw, Jr. Fund
 Ralph C. Sheldon, Jr. Fund
 Dorothy E. Shepherd Fund *
 Bert W. and Joanne R. Simons Endowment
 George T. and Margaret D. Snyder Endowment for Chautauqua
 Nancy Coburn Snyder Endowment Fund
 Thomas H. and Joan Stevens Family Endowment for Chautauqua
 Betty P. and J. Bruce Stromgren Fund *
 The Robert C. and Patricia D. Switzer Family Fund
 Tate Family Fund
 Eleanor M. Thomas Fund
 The Susan and John Turben Foundation Endowment for
 Chautauqua
 Joseph & Elizabeth Verlie Endowment
 Carl A. and Mary Louise Viehe Family Endowment
 Nina and Norman Wain Family Endowment for Chautauqua
 Evelyn Wargo Endowment
 Nina T. Wensley Fund
 Helen N. White Fund
 Robert O. Wilder Family Fund
 The Mary S. Wilsdon Fund for Chautauqua *
 Henry L. Wood Fund
 John B. Yoder Endowment for Chautauqua
 Robert and Virginia Young
 The Deborah and Allen Zaretsky Fund
 Stephen J. Zenczak and Patricia E. Feighan Endowment for
 Chautauqua
 General Endowment Fund



AMPHITHEATER ENDOWMENT

The Amphitheater is the heart of Chautauqua. It sits near the center of the grounds and is where we Chautauquans come together to explore issues, to worship and to witness the creative expression of artistic excellence. The development of the Amphitheater in 1892 and 1893 firmly demonstrates the optimism, dreams and commitment of our early leaders to the promise of Chautauqua and all it could be. Now it is time to revitalize this home to all Chautauquans.

While the rehabilitation of the Amphitheater will improve sight lines, accessibility, efficiency of use, capacity and the comfort of our program participants, the Amphitheater's endowment will ensure that the Institution can care and maintain the facility for another 100 years. Every Chautauquan can make a difference by joining those who have already established an endowment for the Amphitheater. During the Promise Campaign, the Foundation seeks to increase endowment for the Amphitheater by \$3,500,000.

SPECIFIED FUNDS

\$49,009,238 Assets

\$1,612,312 Current Year Distribution

New funds are designated in orange.

PHYSICAL MAINTENANCE FUNDS

\$7,857,825 Assets

\$247,876 Current Year Distribution

Buildings and Structures

\$6,441,153 Assets

\$203,704 Current Year Distribution

- Amphitheater Endowment Fund
- Bellinger Hall Maintenance Endowment
- The Francis and Susan Bonsignore Youth Facilities Fund
- Bratton Theater Endowment Fund
- Carnahan-Jackson Endowment for Dance Studio Maintenance
- Chautauqua Opera Guild Endowment for Connolly Residence Hall
- Children's School Fund
- The CLSC Class of 2000 Mosaic Fund
- Mary E. Collier Memorial Fund
- Connolly Residence Hall Endowment
- Coyle Pavilion Fund
- Crowder Family Foundation Fund for Youth
- Department of Religion Physical Facilities Fund
- Mina Miller Edison Fund
- The Dorothy J. Forney Memorial Fund
- Fowler-Kellogg Art Center Endowment
- The Joseph and Anna Gartner Foundation Endowment for Bonnefoux-McBride Hall
- Golf Course Maintenance and Growth Fund
- The Seth A. and Helen F. Goodwin Fund to Maintain the Pier Building
- Hagen-Wensley Guest House Endowment
- Helen Heinz Sample Fund
- Hitchcock Room Maintenance Fund
- The Forest B. Irwin Fund for Bowling Green Maintenance
- The Knox Fund for Youth Facilities
- Elizabeth S. Lenna Hall Endowment Fund
- The Helen Colvill Lincoln Fund to Maintain Lincoln Memorial Dormitory
- The Massey Memorial Organ Fund
- The McClure Shuffleboard Fund

McKnight Hall Maintenance Endowment
Kimberly and Robert Myers Dance Facilities Endowment
The Oliver Archives Center Endowment Fund
The I. Hale and Judy Oliver Fund for Bratton Theater
The Rait Family Fund
The Ann Simpson Rice Youth Fund
School of Music Facilities Endowment
The Sharpe/Trefts Memorial Fund
Strohl Center Endowment
The Susan and John Turben Fund for Bratton Theater
The Sybil and Stuart Willen Fund for Bratton Theater
Youth Facilities Fund

Specific Gardens and Parks

\$916,033 Assets

\$32,431 Current Year Distribution

The Reid B. Babcox Memorial Garden Terrace Endowment
The Bell/Ritts Garden Fund
The Bishop's Garden Fund
Selina W. Braham Memorial Garden Fund
Judge W. Walter Braham Garden Fund
Dr. Daniel and Wanita Bratton Garden Fund
The Henrietta T. Campbell Garden Fund
Carnahan-Jackson Memorial Garden Fund
The Carothers Family Garden Fund
The Kirk David Casto Memorial Garden Fund
Jean Chadwick Memorial Garden Fund
The CLSC Class of 1982 Helen W. Giacobine Garden Fund
Connolly Family Gardens and Fountains Endowment
The Cornell Garden Fund
DeeDee's Garden Endowment
The Ehrenreich Family Fund
The Fausnaugh Family Garden Fund
Peggy Foley Memorial Garden Fund
The Jean Rice Goodell Garden Fund
The Robert Y. Gromet Family Garden Fund
The Mary Kimball Haker Memorial Garden Endowment Fund
The Eleanor McKnight Haupt Fund
The Holden Garden Fund
Patricia K. Ives Memorial Beautification Fund
Henrietta Ord Jones Memorial Fund
The JoAnn Jubell Memorial Fund
The Judson Park Fund
Joan Lincoln Garden Fund
The Wilfred B. McCune Memorial Garden Fund
Mary Louise Molyneaux Garden Fund
Penneys Garden Endowment
Ride/Savage Memorial Garden Fund
The Michael M. Ross Garden Fund

The Mme. Shao Fang Sheng Garden Fund
Toni Serman Memorial Garden
The Stephen Toms Garden Fund
The Dr. Alan Winkelstein Garden Fund
The Roy and Dorothy Wissel Garden Fund
The Frank Lloyd Wright Garden Fund
The Frank Lloyd Wright School of Architecture and Taliesin
Fellowship Garden Fund

General Grounds And Gardens

\$500,639 Assets

\$11,741 Current Year Distribution

D.A.R. Flag Fund
Garden Beautification Fund
Louise Marshall Lincoln Memorial Garden Fund
The Constance Lincoln Newbury Memorial Garden Fund
The Walter C. Shaw, Jr. Family Tree Fund
Tree Fund

EDUCATION & YOUTH FUNDS

\$10,832,257 Assets

\$337,109 Current Year Distribution

Lectureships

\$8,342,329 Assets

\$259,953 Current Year Distribution

10:45 Lecture Platform Endowment
Malcolm Anderson Lecture Fund
The Sondra R. and R. Quintus Anderson Lectureship
Helen S. and Merrill L. Bank Lectureship
David and Wendy Barenfeld Lectureship Fund
The Crawford N. and May Sellstrom Bargar Lectureship in
Business and Economics
Robert S. Bargar Memorial Lectureship
The Arnold and Jill Bellowe Lectureship
Berglund-Weiss Lectureship Fund
June and Albert Bonyor Lectureship Fund
Dr. Edwin Prince Booth Memorial Lectureship Fund
The Boyle Family Lectureship Fund
Selina and Walter Braham Lectureship
The Richard Newman Campen "Chautauqua Impressions" Fund
Carnahan-Jackson Lectureship
Chautauqua Fellows Fund
William and Julia Clinger Lectureship
Beverly and Bruce Conner Endowment for Education
The Joseph H. DeFrees Memorial Lecture
The Edith B. and Arthur E. Earley Lectureship
The Foglesong Family Lectureship Fund
The Chip and Gail Gamble Lecture Endowment

SUSTAINABLE



CONNOLLY FAMILY ENDOWMENTS

Jack Connolly grew up just south of the grounds. He attended Chautauqua Central School and was a Boys' and Girls' Club waterfront counselor as a teenager. After graduating from Harvard College and Harvard Business School, Connolly spent 18 years in the consumer goods industry. He was a trustee of the Institution from 1990 to 1998, Co-Chair of the Chautauqua Fund from 2002 to 2006 with his late wife, Marcia, and has served as a Chautauqua Foundation Director since 2003.

For Connolly, supporting Chautauqua means ensuring its sustainability both in the treatment of the grounds and financially. His generosity over the years has created a number of endowments that support various elements of the Chautauqua experience including: opera, the School of Music, a family garden, unspecified endowment, and an endowment for the ongoing care and maintenance of Connolly Residence Hall which was renovated in 2009 in memory of Marcia and provides housing for members of the Opera Company. Jack's most recent commitment of an unrestricted bequest comes in addition to the IRA he has signed over to Chautauqua.

- Barbara A. Georgescu Lectureship Endowment
- The Charles Ellsworth Goodell Lectureship in Government and Public Affairs
- The Susan Hirt Hagen Lectures Fund
- The Thomas L. Hagner and Linda Ulrich-Hagner Lectureship Fund
- The Dr. Robert R. Hesse Lectureship
- The Higie Family Lectureship
- The Robert Jacobs Memorial Lectureship Fund
- Richard W. and Jeannette D. Kahlenberg Lectureship Fund**
- The Kevin and Joan Keogh Family Fund
- Barbara and Herb Keyser Fund
- Donald West King, Sr. and Francis Lila Lee King Lectureship
- The Oliver and Mary Langenberg Lectureship
- The Reginald and Elizabeth Lenna Lectureship in Business and Economics
- The Helen C. Lincoln Fund for International Programming
- The Louise Roblee McCarthy Memorial Lectureship
- McCredie Family Fund
- National Endowment for the Humanities Fund
- Joseph A. Neubauer Lectureship in Science
- Margaret Miller Newman Lectureship Fund
- Kathryn Sisson Phillips Memorial Lectureship Fund
- The Richard and Emily Smucker Endowment Fund
- The Frank G. Sterritte Memorial Lectureship
- The Ethel Paris and Theodore Albert Viehe Lectureship
- The Dorothy M. Wissel Lectureship

Literary Arts

\$1,392,006 Assets

\$46,134 Current Year Distribution

- The Baird-Fuller Memorial Fund
- Caroline Roberts Barnum and Julianne Barnum Follansbee Fund
- The Alice M. Bentley CLSC Memorial Fund
- John H. Bliss Memorial Fund
- Lowell & Frances Hyams Brentano Library Fund
- Chautauqua Literary Arts Endowment
- Chautauqua Prize Endowment Fund
- C.L.S.C. Class of 1940 Endowment Fund
- C.L.S.C. Class of 1948 Endowment Fund
- Court Family Endowment for the Literary Arts
- The Louise Shaw Van Kirk Dill Fund
- The Paul and Mary Jean Irion Endowment
- The Mary Anne and John Morefield Endowment for the Enhancement of Poetry
- The Bess Sheppard Morrison CLSC Fund
- William A. Morrow Fund
- Gail Anne Clement Olson Fund**
- The Martha and Scott Reading Fund

Grace Tongren Ross Fund for Smith Memorial Library
Smith Memorial Library Fund

Youth Activities

\$570,420 Assets

\$18,120 Current Year Distribution

Ward T. Bower Youth Activities Memorial
Elizabeth Elser Doolittle Fund for Youth
The Gelb Family Endowment Fund
Gelb Family Fund
Cyril T. M. Hough and Lt. C. Randall Hough, USMC Memorial Fund
The Katie Howard Memorial Fund
The Popp Family Fund
Paul L. Sample Memorial Fund
Andrew and Donna Sorensen Youth Activities Center Endowment
The Laurence and Maria Wagner Family Fund
Youth Activities Fund

Other

\$527,502 Assets

\$12,902 Current Year Distribution

Emily and Richard Smucker Directorship for Education

FINE & PERFORMING

ARTS FUNDS

\$14,154,690 Assets

\$478,971 Current Year Distribution

General

\$2,775,631 Assets

\$99,404 Current Year Distribution

The John T. and Katherine G. Bailey Family Fund
The Boyle Family Fund for the Performing Arts
Emily and John Corry Endowment for the Performing Arts
The Barbara Baldwin DeFrees Fund for the Performing Arts
The Edith B. and Arthur E. Earley Fund for the Performing Arts
The Endowment Fund for the Performing Arts
The Lenna Fund for the Performing Arts
The Helen Cooper Mercer Fund for Performing Arts
National Endowment for the Arts Fund
The Rittman Family Fund for Performing Arts
The Julia and Ralph C. Sheldon, Jr. Fund for the Performing Arts

Opera

\$4,206,910 Assets

\$123,232 Current Year Distribution

A. Chace & Josephine B. Anderson Opera Endowment Fund
John E. Anderson Opera Endowment
The Peggy and Andy Anderson Family Fund for Opera

The Cynthia Auerbach Fund for Opera
Bemus Endowment for Opera
Anne and John Burden Opera Fund
Chautauqua Opera Endowment Fund
The Chautauqua Opera Guild Endowment
Thomas and Kathleen Clingan Fund for Opera
The Connolly Family Fund For Opera
The John A. and Emily McKnight Corry Opera Fund
The Barbara Baldwin DeFrees Opera Fund
The Walter F. Ferchen Opera Fund
The Eleanor B. Franks Fund for the Opera
The James and Elisabeth Groninger Fund for Opera
The Jane A. Gross Opera Endowment
The Kay Frantz Israel Fund for Opera
The Mildred Lesenger Fund for Opera
The Kay H. Logan Opera Fund
The Annette Pickens Malvin Memorial Fund for Opera
The Christopher and Susan Martin Opera Fund
The Margaret Clark Mercer Fund for Opera
The Ralph E. Miller and Paul E. Cawein Fund for Opera
The Steve Z. and Mary G. Mitchell Family Fund
The Reverend Lloyd V. Moffett Opera Endowment Fund
The Robert G. and Lillian Vitanza Ney Family Opera Fund
The Joseph A. and Anne T. Prezio Opera Endowment Fund
The Richards Family Opera Fund
The Molly Rinehart Fund for Opera
The Wadsworth Fund
Charles and Lois Weaver Fund for Opera
Dr. Fred R. Whaley and Helen A. Whaley Fund for Opera
The Robert and Virginia Young Opera Fund
Zemsky Endowment For Opera

Symphony

\$3,802,205 Assets

\$142,594 Current Year Distribution

Clement and Karen Arrison Endowment for Classical Violin
Maggie Bella Symphony Orchestra Endowment Fund
The Boyle Family Fund for the Chautauqua Symphony Orchestra
The Mary Peterson Chalfant Fund for the Chautauqua
Symphony Orchestra
Chautauqua Symphony Orchestra Endowment Fund
The Carl and Lee Chaverin Fund
William D. Kuhns Fund for General Music Purposes of
Chautauqua Institution
The Jim and Lynn Levinson Fund for the Chautauqua
Symphony Orchestra
Helen T. Logan Fund for the Chautauqua Symphony Orchestra
Mr. & Mrs. Sam A. Miller and Mr. & Mrs. Edward S. Babcox
Memorial Fund



CHAUTAUQUA CLERGY LEADERSHIP PROGRAM

Chautauqua's Department of Religion has been awarded a \$500,000 grant from the Lilly Endowment to launch a new leadership development program for Christian clergy who have five to ten years experience in ministry. Chautauqua's decade of experience with the New Clergy Program, which has been sustained through the generosity of the Robertson Foundation and others, garnered the attention of the Lilly Endowment and made this new program possible.

Fifteen pastors will be selected to participate in six seminar sessions to be conducted at Chautauqua over two years, involving two immersion weeks during Chautauqua's regular season, and four mid-week retreats off-season. Digitally mediated study and discussions will also take place between seminars. According to the terms of the grant, the program is designed to create "a network of demographically, ecumenically and theologically diverse, early-career clergy who envision themselves as 'public pastors,' responsible to their local congregations while also exercising leadership in their larger communities."

The seminars will focus on the skills and knowledge needed for pastors who want to have an impact on local public policy and the welfare of the broader communities in which their congregations operate. The curriculum will be built, in part, on the theme weeks at Chautauqua during which the clergy will be on the grounds.

- The Mischakoff/Taylor Concertmaster Chair Fund
- Margaret Miller Newman Fund for the Chautauqua Symphony Orchestra
- The David B. and Barbara Barrett Orr Music Fund
- The Reinberger Fund for the Performing Arts
- The Gertrude Aldredge Shelburne Fund
- The Dr. James and Mary Anne Evans Singleton Fund for the Chautauqua Symphony Orchestra
- Symphony Patron Endowment Fund for the Chautauqua Symphony Orchestra
- The Trustees' Fund for the Chautauqua Symphony Orchestra
- The Wilder Family Fund for the Chautauqua Symphony Orchestra
- Nora J. Williams Symphony Fund
- Dent and Joan Williamson Fund for the Chautauqua Symphony Orchestra

Theater

\$486,313 Assets

\$12,612 Current Year Distribution

- The Arnold and Jill Bellowe Fund for Theater
- The Nancy E. Brewer Fund for Theater
- Chautauqua Theater Fund
- The Crockett Family Fund for Theater
- The Agnes H. and Hal A. Fausnaugh Fund for Theater Programming
- The Joel and Barbara Jacob and M. Jacob and Sons Fund for Theater
- Helen Moe Fund for Theater
- The Florence and Cynthia Norton Fund for Theater
- The Phoebe Wagner Ott Theater Fund

Dance

\$1,149,011 Assets

\$40,120 Current Year Distribution

- The Paul and Toni Branch Fund for Dance
- Carnahan-Jackson Dance Chair Endowment
- The Carnahan-Jackson Dance Endowment
- Moore Fund for Dance

Visual Arts

\$1,734,620 Assets

\$61,009 Current Year Distribution

- Je'Anne Griffin Bargar Endowment for Visual Arts
- The Chautauqua Art Association, Inc. Visual Arts Fund
- Shirley Mix Flynn Visual Arts Endowment**
- Chip and Gail Gamble Visual Arts Endowment
- Joan and David Lincoln Ceramics Endowment
- Florence H. Norton and Cynthia Norton Visual Arts Endowment
- VACI Gallery Director Endowment

RELIGION FUNDS

\$4,645,104 Assets

\$151,044 Current Year Distribution

General

\$1,387,656 Assets

\$49,169 Current Year Distribution

Campbell Department of Religion Fund
Eleanor B. Daugherty Fund
Department of Religion Fund
Department of Religion Leadership Fund
Carrell Leiper Hall Memorial Fund in Honor of Dr. Henry Smith
Leiper
Lois Raynow Department of Religion Fund
The Waasdorp Fund for Religious Initiatives

Chaplaincies

\$874,633 Assets

\$31,784 Current Year Distribution

Marie Reid-Edward Spencer Babcox Memorial Fund
Robert D. Campbell Memorial Chaplaincy
Daney-Holden Chaplaincy Fund
The Mr. and Mrs. William Uhler Follansbee Memorial Chaplaincy
J. Everett Hall Memorial Chaplaincy
Samuel M. and Mary E. Hazlett Memorial Fund
Jackson-Carnahan Memorial Chaplaincy
Alison and Craig Marthinsen Endowment for the Department
of Religion
The Geraldine M. and Frank E. McElree, Jr. Chaplaincy Fund
Randell-Hall Memorial Chaplaincy
Harold F. Reed, Sr. Chaplaincy
Edmond E. Robb-Walter C. Shaw Fund
John William Tyrrell Endowment for Religion

Lectureships

\$1,257,016 Assets

\$38,586 Current Year Distribution

Carnahan-Jackson Religious Lectureship
The Jack and Elizabeth Gellman and Zaretsky Family Fund
The Ralph W. Loew Religious Lectureship Fund
Robert S. and Sara M. Lucas Religious Lectureship
Eileen and Warren Martin Lectureship Fund for Emerging Studies
in Bible and Theology
Eugene Ross McCarthy Memorial Fund
Rachel Alice Miller Memorial Fund
The Presbyterian Association of Chautauqua Religious
Lectureship Fund
Arthur and Helen Reycroft Memorial Religious Lectureship Fund
Gertrude Elser Schroeder Fund

The H. Parker and Emma O. Sharp Lectureship Fund
Rabbi Samuel and Lynn Stahl Lectureship for the Understanding
of Judaism

Other

\$1,125,799 Assets

\$31,505 Current Year Distribution

Alice A. Allen Fund
John E. Anderson Religion Endowment
The Reverend Noel A. Calhoun, Jr., D.D. Fund
Campbell Department of Religion Audio-Visual Fund
Joan Brown Campbell Department of Religion Endowment
The Chautauqua Fund for Sacred Music
Fund for the Exploration of World Religions and Spiritual Practices
The Holden-Daney Fellowship Fund
Dr. William N. Jackson Religious Initiative Fund
Arville G. Light, Jr. Fund for Religion
The Myra Baker Low and Katharine Low Hembree Family Fund
S.R. and Jennie Hamill McClure Family Fund
The William H. and Mary C. Park Religious Programming Fund
Harold F. and Mary Lou E. Reed Family Fund
The Reeve Family Choir Music Fund
Religious Initiatives Fund
The Ann Simpson Rice Flower Fund
The Allen Steere, Sr. Fund for the Department of Religion

INCLUSIVE



FUND FOR THE EXPLORATION OF WORLD RELIGIONS AND SPIRITUAL PRACTICES

Subagh Singh Khalsa and Subagh Kaur Winkelstern established the Fund for the Exploration of World Religions of Spiritual Practices to support experiential programs and spiritual practices of various kinds, as taught within the world's religious traditions. Khalsa is the founder of the Mystic Heart Program, a Department of Religion initiative aimed at teaching Chautauquans meditation techniques from various world faiths and traditions. The fund will leave room for the Mystic Heart Program to evolve and grow and allow for additional programs to be created in the future. The purpose of the fund reflects the goals and values of the Subaghs. They hope that by creating the fund a seed has been planted and that others involved in spiritual practice will help it to sprout.

SCHOLARSHIP FUNDS

\$6,242,881 Assets

\$208,930 Current Year Distribution

A. Chace Anderson Fine and Performing Arts Scholarship
 Peggy and Andy Anderson Family Scholarship Fund
 Richard W. Antemann Memorial Scholarship
 Barakat Scholarship
 The Michael L. Barnett Scholarship Fund
 Bell Tower Scholarship Fund
 The Jill W. Bellowe Chautauqua Conservatory Theater Scholarship
 The Chuck Berginc Scholarship
 Dr. and Mrs. Arthur E. Bestor Scholarship Fund
 The Frances Black Scholarship Fund
 The Margaret B. Blossom Scholarship
 Bonnefoux/McBride Dance Scholarship
 June and Albert Bonyor Scholarship Fund for Ballet
 Alexander W. Bouchal Memorial Scholarship
 Ward T. Bower Memorial Scholarship
 Frederick Percival Boynton Scholarship
 JoAnn and Gene Buffo Voice Scholarship
 Lowell and Frances Hyam Brentano Fund
 The Anne C. Britton Memorial Scholarship
 The Charles and Ethel Brody Theater Scholarship
 The Gladys Brooks Scholarship Endowment Fund
 The Indiana-Peggy Hoover Bryan Voice Scholarship
 Shirley Budke Memorial Fund for Blind Students
 The Edwin L. Bullock Scholarship
 The Lillian B. Bullock Scholarship
 Burden-Staples Music Scholarship
 Bennett and Mary Jo Burgoon Memorial Scholarship
 The Andrew L. and Gayle Shaw Camden Fund for Theater Arts
 The Carnahan-Jackson Scholarship Fund
 The Chautauqua Art Scholarship
 The Chautauqua Golf Club Scholarship Fund
 The Chautauqua Theater Scholarship
 The Chautauqua Voice Scholarship
 Clark Scholarship Fund
 Joseph Clarke Scholarship Fund
 Clarkson Family Scholarship
 The Theodore R. Colborn Scholarship
 The William Cole/King Scholarship
 Beverly and Bruce Conner Scholarship Fund
 James and Barbara Copeland Scholarship Fund
 The Betsy and Ellis Cowling Scholarship for Music
 The Daley Family Fund
 Eleanor B. Daugherty Scholarship Fund
 Diamond Jubilee Class of 1948 Scholarship

Mary Lowe Dickinson Scholarship
 Dietrich Family Endowment for Music at Chautauqua
 The Mardelle Dressler Dobbins Scholarship
 The Rachel W. Eaton Scholarship
 The Bina Edkin Eckerd Memorial Fund for the Fine and Performing Arts
 The Robert Hunt and Mary Campbell Eckhardt Memorial Scholarship
 David and Miriam Yanes Eddleman Voice Scholarship
 The Miriam Yanes Eddleman Dance Scholarship
 The Michael and Jane Eisner Scholarship Fund
 Mary Cummings Paine Eudy Scholarship
 The Falk Scholarship Fund
 The Agnes H. and Hal A. Fausnaugh Chautauqua Conservatory Theater Scholarship
 Beverly and Marvin Fiegelman Scholarship Fund for the Performing Arts
 Genevieve Foote Findley Scholarship
 Ted and Deborah First Scholarship
 Edith Reid Flaster Memorial Dance Scholarship
 The Luella Morris Forney Memorial Scholarship
 Wilbur D. Forney Memorial Scholarship Fund
 Dr. Stephen Fudell Memorial Scholarship Endowment
 The Harriet B. and Ralph T. Geller Memorial Scholarship
 Marjorie Geller Memorial Dance Scholarship
 The Elizabeth & Jack Gellman and Deborah & Allen Zaretsky Scholarship Fund
 General Scholarship Fund
 The Howard G. Gibbs Scholarship Fund
 Sheila Gitlitz Scholarship Endowment
 The Gitlitz Scholarship Fund for Visual Arts
 Glendorn Foundation Scholarship Fund
 Golay-Bradford Endowment for Families
 The Rosalyn Goldberg Scholarship Fund
 The Toni and Joseph Goldfarb Scholarship Fund for Fine & Performing Arts
 The Alfred E. Goldman Scholarship
 The Jessie D. Grassie Class of 1882 Scholarship
 Franklin P. & Fern Green and William P. & Ruth Bates Art Scholarship
 The Groff-Simpson Family Scholarship
 Grover Family Scholarship Fund
 G. Thomas & Kathleen Harrick Music Scholarship
 Harris Scholarship for Performing Arts
 Ruth Higby Haver and Della and David Higby Music Scholarship
 Lillian B. Hersh Music Scholarship
 William and Pauline Higie School of Dance Scholarship
 William and Pauline Higie School of Music Scholarship
 Robert D. Hiller Scholarship Fund
 The Arthur and Arlene Holden Scholarship for Chautauqua
 W.T. Holland Memorial Piano Scholarship Endowment
 Elke Kieserling Hoppe Scholarship
 Cyril T.M. Hough Memorial Scholarship Fund
 Ruth M. Skinner Hutchins Scholarship Fund
 Innes Family Scholarship for Studio Arts
 The Dorothy M. Jackson Memorial Scholarship in Piano
 The Lucinda Ely Johnson Scholarship
 The Max and Edythe Kahn Scholarship Fund
 The Nancy and Norman Karp Scholarship Fund
 Thomas E. Kaufman Memorial Music Scholarship
 The Kaylor Family Scholarship
 The Danny Kayne Music Scholarship Fund
 Audrey and Kenny Koblitz Scholarship
 Konneker Scholarship
 The John and Mary Lou Kookogey Scholarship
 Felicia and Andy Landis Memorial Fund
 The LaPenna-Koch Scholarship
 The Marilyn G. Levinson and Nathan Gottschalk First Chair Award for MSFO Endowment
 Anne R. Logan Scholarship Fund
[Craig J. Luchsinger Memorial Scholarship](#)
 The Anna Mary and Richard M. Maddy Music Scholarship Fund
 Marianne Elser Markham Endowment Fund
 The Lucille J. McClure Memorial Music Scholarship Fund
 Roberta J. McKibbin Memorial Scholarship for Visual Arts
 Everett and Sarah Holden McLaren Scholarship
 David L. and Jane K. Miller Art Scholarship
 Ralph E. Miller Memorial Scholarship for Music
 The Ralph J. Miller and Florence L. Miller Memorial Scholarship in Music
 The Sylvia Lucas Miller Scholarship in Music
 The William E. Miller, Jr. Theater Scholarship
 The Augusta L. Ebert Molyneaux Scholarship
 The Elmer G. Molyneaux Scholarship
 The Mary Louise Molyneaux Scholarship
 Moore Scholarship Fund for Music
 Jack I. and Barbara J. Morris Memorial Cello Scholarship
 Gertrude T. Munger Piano Award Fund
 The Abe Neches Scholarship for Dance
 The Marian A. Neubauer Scholarship
 Lily Lee Nixon Fund
 The Fayette S. Olmstead Foundation and Pittsburgh National Bank Charitable Trust Fund
 The Bernard Paul Memorial Scholarship Fund
 Mary Elizabeth Pepper Music Scholarship
 Rosalie H. Pembridge Dance Scholarship
 Pennsylvania Scholarship Fund
 Pennybacker Memorial Scholarship

ENGAGED



JOYCE AND BOB TATE

Joyce and Bob Tate didn't make Chautauqua their summer home until later in life, but when they did, they embraced almost every aspect of the Institution. They attended lectures, the symphony, and musical events, but they especially enjoyed the theater, activities of the Women's Club, Bird Tree and Garden Club, and were also members of the Unitarian Universalist Fellowship. They enjoyed socializing with friends on the grounds and also with friends they brought to Chautauqua from Sarasota, Florida, their permanent residence.

In 2012, the couple knew their summers at Chautauqua were limited, and decided to make a gift of their home to Chautauqua. The Chautauqua Foundation sold the home and its contents in 2013 and the proceeds were distributed to the Chautauqua Foundation, with a provision for the Women's Club and the Unitarian Universalist Fellowship to each receive a portion. The Tates had determined that their gift would establish two separate endowment funds: one unrestricted and the other for performing arts and maintenance of the Amphitheater.

- Charles John Petre Memorial Fund Trombone Award
- William and Jane Pfefferkorn Scholarship for Music
- The Ernest W. and Jeannette McClure Polley Scholarship
- Av and Janet Posner Art Scholarship
- Henry Rauch Memorial Scholarship
- The Douglas A. Raynow Memorial Scholarship
- Robert D. Redington Memorial Scholarship
- Joseph W. and Marilyn Hyder Richey Scholarship Endowment
- Roblee Scholarship for Families
- Joseph H. and Florence A. Roblee Scholarship
- The Catherine Prussing Rodgers Scholarship
- The Josette and Ronald Rolley Scholarship
- Mary McQueen Ross Scholarship
- Glen and Ruth Roush Scholarship Fund
- The Richard B. Rubin Scholarship Fund
- The Sack Family Scholarship
- Ann and Isidor Saslav Violin Scholarship in honor of Mischa Mischakoff
- The Henrietta W. Schlager Scholarship
- The Charles G. Schwartz Scholarship
- Kuniko Washio Scollard Scholarship Fund for Music
- The Sabina Mooney Seifert Memorial Scholarship
- Shreveport Friends' Music Scholarship
- A. Pope and Peggy B. Shuford Dance Scholarship
- Ronald Perry Smith Scholarship Fund
- The Dr. William T. and Virginia W. Smyth Fund
- The Suzanne Gaider Sroka Scholarship
- The Madge Ryan Stirniman Scholarship
- George and Marianne Strother Scholarship Fund
- Dessie B. Tichenor Scholarship Fund
- Tustin Memorial Fund
- Alfredo Valenti Scholarship Fund
- Glenn G. Vance Music Scholarship Fund
- Nina T. Wensley Scholarship
- Katherine Karlslake White School of Music Scholarship
- The Dr. Frits & Corrie Wiebenga Scholarship Fund
- The Rachel Wilder and Phil Lerman Scholarship
- Victoria Willen Scholarship Fund for the Arts
- The Mark W. Williams Scholarship
- Mary Chenoweth Wright Scholarship Endowment
- The Harriet G. Yanes Dance Scholarship
- The John B. Yoder Music Scholarship
- Chadwick Young Scholarship

FLEXIBLE PROGRAM FUNDS

\$4,410,196 Assets

\$151,496 Current Year Distribution

The Bromeley Family Fund
The Carnahan-Jackson Foundation Fund for Chautauqua
The Chautauqua/Jamestown Fund for Education, Religion and the Performing Arts
Connolly Endowment for Chautauqua
The Winifred S. Dibert Fund for Chautauqua
Elizabeth Elser Doolittle Endowment Fund for Adult Programming
H. David Faust Leadership Fund
Scott and Patti Fine Endowment Fund
The First Family Fund
The George and Julie Follansbee Family Fund
The Jane Robb Shaw Hirsh Endowment
The Jim and Lynn Gasche Levinson Fund for Chautauqua
Locke-Irwin Fund
The Loynd Family Fund
The Mackenzie Fund for Chautauqua
Cornelia Chason Miller Memorial Fund
The Lewis Miller Memorial Fund
The Walter L. and Martha Tinkham Miller Fund
The Miriam S. Reading/Richard H. Miller Fund
The Helen H. and Paul L. Sample Fund
The Donald Chace Shaw Fund
[Tate Family Endowment for Fine and Performing Arts](#)
The Edris and David H. Weis Family Fund

OTHER SPECIFIED FUNDS

\$866,285 Assets

\$36,886 Current Year Distribution

Allegheny Jazz Society Fund
[Barakat Fund](#)
Philip J. and Barbara S. Brunskill Fund
Buffalo-Chautauqua Idea and Connection: Galucki Family Endowment Fund
The Cook Fund
Cornell/Ingram/Karslake Awards Fund
Elizabeth Dickson Memorial Fund
Valentine and Elizabeth Rider Frees Fund
The Joseph and Anna Gartner Endowment Fund
Charles Heinz and Louise Heinz Lockhart Fund
The Frank G. Karslake Fund
Samuel J. Kresge Fund
Elizabeth Miller Fund

The Morgan-Ludwig Fund
The Helen M. Overs Fund
Jack A. and Muriel Winter Endowment Fund
Jack R. Winter Fund
Michael Winter Fund
The Thomas P. and Shirley M. Woolaway Fund

SEGREGATED ENDOWMENT FUND

\$109,789 Assets

\$30,000 Current Year Distribution

Harry A. Logan, Jr. Fund for the Performing Arts

TEMPORARILY RESTRICTED FUNDS

\$426,094 Assets

\$113,000 Current Year Distribution

Julia Gibson Axtell Memorial Fund
Braham Garden Fund
John Burden Fund
The Wendy Cohen Fund
Jack and Marcia Connolly Fund
Court Family Fund for Visiting Authors
Fowler Kellogg Maintenance Fund
Barbara and Peter Georgescu Fund
The Will and Ann Lee Konneker Fund for Chautauqua
[LeVan Family Garden Fund](#)
Candace Littell and Scott Maxwell Endowment Fund
[AADH Fund](#)
Percy Fund for Chautauqua

CUMULATIVE SUPPORT TO ENDOWMENT

The following donors have contributed \$10,000 or more to the endowment of the Chautauqua Foundation. We thank them for perpetuating the idea and place of Chautauqua. These totals include gifts and pledges received or transferred and held in trusts or the pooled life income fund since May 1937.

New donors and changes in giving levels are denoted in orange.

In Excess of \$2,500,000

The Carnahan-Jackson Foundation
Emily and John Corry
Mr. and Mrs. Oliver M. Langenberg
Elizabeth S. Lenna
Patty and Spencer Van Kirk III

\$1,000,000 to \$2,499,999

Anonymous (1)
Mrs. Robert D. Campbell
Jack Connolly
Dr. and Mrs. R. William Cornell
Mr. and Mrs. Robert W. Cornell
Joan and David Lincoln
Kay H. Logan
Martha and Harold F. Reed, Jr.
Mr. and Mrs. Richard M. Rieser
Mr. and Mrs. Robert M. Smith
Mr. and Mrs. Richard K. Smucker
Lowell and Rebecca Strohl and Family
Mr. and Mrs. Ralph Swingle

\$500,000 to \$999,999

Dorothy L. Anderson
Arthur and Barbara Banner
Caroline Van Kirk Bissell
Mr. and Mrs. Edward P. Boyle
Andrew L. and Gayle Shaw Camden
Mr. and Mrs. David H. Carnahan

Eleanor B. Daugherty
Mr. and Mrs. Joseph H. DeFrees
Barbara and Peter Georgescu
Susan and Thomas Hagen
Dorothy and Bill Hill
William D. Kuhns Trust
Steve and Polly Percy
Miriam S. Reading and Richard H. Miller
Mr. and Mrs. Mrs. H. Parker Sharp
Robert and Joyce Tate
Mr. and Mrs. Robert O. Wilder

\$250,000 to \$499,999

Anonymous (1)
Sandy and Quint Anderson
Arnold and Jill Bellowe
June Bonyor
Ms. Lillian Brink
Gary and Willow Brost
John W. and Anne Staples Burden
Chautauqua Opera Guild
Wendy and Edward Cohen
John C. Court Family Foundation
Mrs. Grant A. Dibert
June and Barry Dietrich
Arthur E. Earley
Mr. and Mrs. George L. Follansbee
Char and Chuck Fowler
General Electric Foundation
Bill and Angela James
Dr. and Mrs. W.R. Konneker
Mary Kuhns Trust
Jim and Lynn Levinson
Mrs. John C. Lincoln
Mrs. Charles H. Lytle
Warren K. Martin
Cornelia C. Miller
Miss Jane C. Morgan
Mr. and Mrs. Lewis W. Morgan
National Endowment for the Arts
The Estate of Gail Clement Olson
Marjorie McCarthy Robins
Herbert B. and Gerda Sachse
Mr. and Mrs. Ralph C. Sheldon, Jr.

Mr. and Mrs. J. Bruce Stromgren
Lutie Soper Wilsdon Memorial
Virginia H. and Robert R. Young

\$100,000 to \$249,999

Mrs. Lucille S. Adamson
Paul M. Alexander
Andy and Peggy Anderson
Mr. and Mrs. A. Chace Anderson
John E. Anderson
Jack and Elizabeth Armstrong
Clement and Karen Arrison Foundation
Penny Bank
Tracy and John Barakat
Robert and Je'Anne Bargar
Nancy and Dick Bechtolt
Mary and Charles Beggerow
Erika Block
Ellis Bradford and Clara Wood Golay
P. James and Barbara Brady
Mr. and Mrs. James W. Braham
Twig and Barbara Branch
Mr. and Mrs. John E. Britton
Jean and Tom Bromeley
The Gladys Brooks Foundation
Maxine M. Carleton
Dr. Paul E. Cawein
Beverly and Bruce Conner
Mr. and Mrs. George L. Cornell
The Crockett Family
Kevin, Karen and Jonathan Crowder
Mr. and Mrs. John R. Cummings
The DeFrees Family Foundation
David B. DeLancey
Jennifer DeLancey
Elizabeth Elser Doolittle
Charitable Trusts
Drs. David and Miriam Y. Eddleman
Ann O. Edison
Mrs. Mina Miller Edison
Theodore M. Edison
Mr. and Mrs. Hal A. Fausnaugh

Lauren Rich Fine and Gary Giller
Scott A. and Patricia Fine
Dr. and Mrs. Myron B. Franks
Chip and Gail Gamble
vic and Joan Gelb
Elizabeth and Jack Gellman
Glendorn Foundation
Mr. and Mrs. Timothy B. Goodell
Mr. and Mrs. William R. Goodell
Jim and Elisabeth Groninger
Travis and Betty Halford
Dr. Heber R. Harper
Lisa Heinz
Katherine Hembree
William F. and Pauline G. Higie
Jane Robb Shaw Hirsh
Mr. and Mrs. Arthur S. Holden, Jr.
The Elke Hoppe Youth Advancement Trust
The Hultquist Foundation, Inc.
Charles R. Hunter, Jr.
Mr. and Mrs. Wilmot W. Irish
Mr. and Mrs. Forest B. Irwin
Kathryn Frantz Israel
Jeannette D. Kahlenberg
Richard and Mary Kelly
Kevin and Joan Keogh
Ron and Rosie Kilpatrick
Donald W. King
James T. and Hetty E. Knox
Ingeborg E. Koch
Ronald and Barbara Leirvik
Helen T. Logan Charitable Trust
William C. Lortz
Dr. Barb Mackey
Anna Mary and Richard M. Maddy
Alison and Craig Marthinsen
Ms. Cordelia S. May
Miss Mary E. McCann
Dr. and Mrs. John W. McCredie, Jr.
Dr. and Mrs. Frank E. McElree, Jr.
W. Richard and Mary Lu Mertz
Edward and Lynn Metzger
Ministrare, Inc.

Avril Moore
 Mr. and Mrs. Frank W. Moore
 Thomas A. Moore
 Mr. and Mrs. James Reed
 Morris, IV Family
 George E. and Susan Moran
 Murphy
 Richard M. Murray
 The Robert L. and Kimberly
 J. Myers Fund of the
 Community Foundation of
 Tampa Bay
 National Endowment for the
 Humanities
 Margery and Sanford Nobel
 Hale and Judy Oliver
 Robert A. Ott, Jr.
 Mr. and Mrs. William H. Park
 Mary Lou Parlato
 Dorothy M. Payne
 Miss Margaret A. Penn
 Sheila Penrose and Ernest
 Mahaffey
 Prue C. and William M. Petre
 Gloria Plevin
 Richard A. and Esther M. Popp
 Sam and Petey Price
 Mrs. Lois Raynow
 The Reinberger Foundation
 Mr. and Mrs. Bartlett Richards, III
 Mrs. Bartlett Richards
 Pat and Bill Rittman
 Joseph H. and Florence E.
 Roblee Foundation
 Wallace P. Rusterholtz
 Mr. Donald Chace Shaw
 Jane and Walter C. Shaw, Jr.
 Andrew and Donna Sorensen
 Lydia Strohl and Eric
 Riddleberger
 Mr. and Mrs. Robert C. Switzer
 Susan and John Turben
 John and Linda Wadsworth
 Charles and Lois Weaver
 Edris and David H. Weiss
 Dr. and Mrs. Robert J. Weiss
 Stuart and Sybil Willen
 John B. Yoder
 Shirley and Sam Zemsky
 Steve Zenczak and Pat Feighan

\$50,000 to \$99,999

Anonymous (1)
 The Children of Julia Gibson
 Axtell
 John T. and Katherine G. Bailey
 David and Wendy Barendsfeld
 Jo Bell
 William and Christina Bemus
 Mrs. Cora M. Blair
 Mary Helen Boyle and Ted Arnn
 Sara E. Bradley
 Nancy E. Brewer
 Katharine J. Carnahan
 Mary Peterson Chalfant
 Carl Chaverin
 T. James and Hazel Clarke
 Memorial Trust
 Mr. and Mrs. Thomas O.
 Clingan
 The Honorable and Mrs.
 William F. Clinger
 Mr. and Mrs. Eugene S. Cohen
 Ruth Collyer
 Richard and Dorothy Comfort
 Martha S.H. Cowles
 Marty and Sandy Coyle
 Dorothy L. Downing
 Carol McCarthy Duhme
 Miss Helen C. Estabrook
 Leon Falk Family Trust
 Sylvia M. Faust
 Ted and Deborah First
 Mr. and Mrs. Robert K. Fletcher
 Mr. and Mrs. James L. Flynn
 Dr. and Mrs. Mark Foglesong
 Dorothy Forney
 Jane Fortune
 S. Allen Goodwin
 Fred and Judy Gregory
 Becky and Fred K. Habenicht, Jr.
 Mrs. E. Snell Hall
 Kathleen E. Hancock
 Sarah R. Hankey
 Tom and Kathy Harrick
 Esther M. Huntoon
 IBM
 Dr. and Mrs. Paul Irion
 Mr. and Mrs. Robert Jacobs
 Karin A. Johnson
 Mr. and Mrs. David Jubell
 Mr. and Mrs. Max W. Kahn

Christopher Keyser and Susan
 Sprung
 Judy and Jim Kullberg
 Arthur C. LeVan, Sr.
 Kathryn Lincoln
 Stella C. Logan
 Flora and Ross Mackenzie
 Mr. Gerald and Rev. Dorothea
 Maloney
 Sarah and Everett G. McLaren
 Mrs. Helen Cooper Mercer
 Margaret C. Mercer
 Dr. and Mrs. Donald E. Milks
 Dr. and Mrs. David L. Miller
 Mrs. Walter L. Miller
 R. James Miller and C.L.
 Schelhas-Miller
 Dr. Steve and Mary Gibbs
 Mitchell
 Helen Vallance Moe
 Mary Anne and John Morefield
 Mrs. W.A. Morrison
 Robert J. and Cynthia A.
 Murray
 Mrs. Kathryn K. Musgrove
 Mr. and Mrs. Joseph A.
 Neubauer
 Drs. Robert and Lillian Ney
 Mr. and Mrs. Christopher D.
 Norton
 Florence H. Norton
 Steve and Anne Odland
 Mr. and Mrs. Robert B. Osburn
 Barbara and Robert Pace
 Tim and Pat Peters
 Dr. and Mrs. Robert L. Pickens
 Av and Janet Posner
 Dr. and Mrs. Joseph A. Prezio
 Mary Oram Reading
 Mary Lou Reed
 Leslie C. and Timothy M.
 Renjilian Family
 Les Reynolds and Diane Payne
 Reynolds
 James Rinehart
 Molly F. Rinehart & Charles L.
 Christian
 Mrs. Mary D. Ritts
 Doris H. Ruslink
 Jone and Bill Schlackman
 Newton B. Schott, Jr. and Toni
 LeQuire-Schott

Mrs. Gertrude Elser Schroeder
 John and Barbara Schubert
 Dr. O. Peter Schumacher
 Mme. Shao Fang Sheng
 Dorothy E. Shepherd
 Dr. and Mrs. William T. Smyth
 Donald T. Snow, Jr.
 Mr. and Mrs. George T. Snyder
 Rabbi Samuel and Lynn Stahl
 Linda Steckley and Pete
 Weitzel
 Steel Hector & Davis
 Allen and Margaret Steere
 Mrs. Marjorie P. Sterritte
 Dorothy B. Stevenson
 Jay A. Summerville
 Linda Tyrrell
 Mildred T. Underwood
 Mr. and Mrs. E.J. Verlie
 Peter and Nancy Waasdorp
 Evelyn H. Wargo
 Ann W. Webb
 Mrs. Nina T. Wensley
 Helen M. White
 Katherine Karlake White
 Jack and Lee White
 Subagh Khalsa and Subagh
 Winkelstern
 Mr. and Mrs. Roy A. Wissel
 Tom and Shirley Woolaway

\$25,000 to \$49,999

Anonymous (2)
 Mr. and Mrs. Zachary Abuza
 Allegheny Jazz Society
 Mary Apple
 Leon W. Archer
 Sherra and Jim Babcock
 Mr. and Mrs. James M. Bailey
 Miss Julia M. Bates
 Tom and Jane Becker
 Gordon B. Benn
 Susan and Fran Bonsignore
 William Wallace Booth
 Edward J. and Martha J.
 Borowsky
 Richard and Susan Bosland
 Mrs. Alexander W. Bouchal
 Mrs. Ward T. Bower
 Mr. and Mrs. Walter Braham, Jr.
 Toni and Paul Branch
 David and Sharon Britton

CUMULATIVE SUPPORT TO ENDOWMENT (CONT.)

The Kate and Isaac Brody Foundation	Mrs. Edward Haupt	Mary and Jim Pardo	Robert B. and Mary W. Bargar
Christine and Jason Brueschke	Pamela and Bradley Hemminger	Charles E. Peirce	Steve and Kathe Barge
Jacqueline and Selden Campen	Bruce and Mary Stroh Henderson	Rebecca A. Penneys	Zoe and Ken Barley
Mrs. Barbara P. Chadwick	Mr. and Mrs. George H. Herchenroether	Mr. and Mrs. Bruce E. Pindyck	Dr. Michael L. Barnett
Chautauqua Bird, Tree and Garden Club	Mr. and Mrs. Cyril T.M. Hough	Mr. and Mrs. Melvin N. Pomerantz	Beatrice Bates
Chautauqua Center for the Visual Arts	Evelyn G. Howard	Presbyterian Association of Chautauqua	William E. and LaDonna G. Bates
Chautauqua Golf Club Project/ Board of Governors	Mrs. Helen Pickup-Hyman	The Rait Family	Alice Ward Benedict
Cynthia Clarke	Louise Jackson	Dick and Caran Redington	Glenn and Margaret Benjamin
Wendell and Ruth Gerrard Cole	Richard L. and Lisa S. Jackson	Josette and Ron Rolley	Evie and Stacey Berger
Roger and Suzy Conner	Mr. and Mrs. Dale E. Kaufman	Mary M. Ross	Frances Black
Barbara and James Copeland	Mr. and Mrs. Charles E. Kaylor	Rick and Joyce Ross	Mr. and Mrs. Alan J. Blair
Sarah A. Corns	Keeva and Joan Kekst	Dr. and Mrs. R. Bradley Sack	David R. and Margaret Blossom
Ellis and Betsy Cowling Fund of Triangle Community Foundation	Jane and Chaz Kerschner	Dr. and Mrs. William Blake Selnick	Loretta E. Bower
Laura and Brad Currie	Barbara and Herb Keyser	Mr. and Mrs. Donald W. Sharp	Mr. and Mrs. John L. Bracken
Elizabeth Danielson	Mathilda Munroe Klaus	Peggy and Pope Shuford	The Braitmayer Foundation
Mr. and Mrs. Morgan O. Doolittle	Lawrence G. Knecht	Dr. James A. and Mary Anne Singleton	Wanita Bratton
Bob and Lora Lee Duncan	Samuel J. Kresge	Mrs. Nancy Coburn Snyder	Frances Hyams Brentano
Rita A. Dunn	Dr. Lewis and Alice Kuller	Mrs. Constance Somers	Jeff and Mary Jo Buckwalter
Eli Lilly and Company Foundation	Mr. and Mrs. Irving B. Lacy	Eleanor M. Thomas	Dick and Margie Buxbaum
Ellwood Group, Inc.	Gerald F. and Jane Y. Lahey	Dessie B. Tichenor	Byham Charitable Foundation
Cordelia C. Ensign	Estate of Velma Jean Laird	Steven and Gwynneth Tigner	Genevieve Chaney
Jean and Sigo Falk	Mr. and Mrs. Robert Laubach	Time Warner Foundation, Inc.	Chautauqua Women's Club, Inc.
Mr. and Mrs. Robert W. Fay	The Rev. and Mrs. Thomas C. LeClere	Dr. and Mrs. Richard B. Viehe	Mr. and Mrs. John R. Churchill
George L. Follansbee, Jr. and Gay Didget	Ms. Mildred Lesenger	Mr. and Mrs. Arthur E. Wade	Alan and Betsy Clark
Dr. and Mrs. Herbert P. Fritz	Levi Strauss Foundation	Nina and Norman Wain	John R. Cochran
Dennis J. Galucki	Arville G. Light, Jr.	Ms. Jo-an M. Webb	Mark Cohen and Miriam Vishny
Marjorie and Marc Geller	Paul P. and Anne M. Luchsinger	Herbert and Lorraine Weier	Mr. and Mrs. Dan W. Cook
Carole Gladstone	Linda and Saul Ludwig	Dr. and Mrs. Fred R. Whaley, Sr.	Mildred K. Cooper
Mr. and Mrs. Alfred Goldman	Dale and Mary Lyndall	Cynthia C. and Terry R. White	Thelma and William F. Cooper
Errol and Oakley Green	Macy's Foundation	Nora J. Williams	Mary Frances Cram
Don and Kathleen Greenhouse	Holly Mak and Marc Hersh	Dent and Joan Williamson	William R. Crawford Trust
Kent I. and Fredrika S. Groff	Mr. and Mrs. Timothy J. Manor and Family	Mr. and Mrs. Jack A. Winter	Joseph and Nancy Cruickshank
Jane A. Gross	Mrs. Marianne Elser Markham	Mr. Jack R. Winter	Deborah E. and William A. Currin
Mr. and Mrs. Brent R. Grover	Chris and Sue Martin	Mr. Michael Winter	Dr. Abdallah S. Daar
Thomas L. Hagner and Linda A. Ulrich-Hagner	Samuel R. and Ann J. McClure	Daniel and Pam Wissel	Ms. Gertrude Daney
Tirzah H. Hall	John P. McCune	Sally L. Wissel	Dr. and Mrs. George J. D'Angelo
Sam and Diana Harbison	Mr. and Mrs. William A. McKnight	Henry L. Wood	Mr. and Mrs. William D. Dawson
Mr. and Mrs. Walter O. Harf	Mr. Earle A. Miller	Allen and Deborah Zaretsky	Harry Deischer
James and Kathleen Harris	Mr. and Mrs. Dawson E. Molyneaux	Zurn Industries, Inc.	John DeVillars
Mr. and Mrs. James M. Hauck	Martiza L. Morgan	\$10,000 to \$24,999	Mollie Dicker
	Grace L. Newbury	Anonymous (6)	Patricia and Robert Dietly
	Office Depot, Inc.	Rena Aldredge	Louise Shaw Dill
	Dr. David B. and Barbara J. Barrett Orr	Eleanor Allison	Mrs. Harry E. Dobbins
		Myrtle Armbuster	Willis E. Dobbins
		Nancy Miller Arnn	The Donum Fund of The Cleveland Foundation
		Bennie and Dick Arnold	
		Mr. and Mrs. Reid B. Babcox	

Mrs. Pearl P. Dopp
Helen H. Dyer
Dorothy Eadie
Mr. and Mrs. Michael Eisner
Orril H. Elder
Envirogas Inc.
Renee Evans
Mr. and Mrs. Henry Everett
ExxonMobil Foundation
John D. and Laura M. Faust
Imam Feisal Abdul Rauf and
Daisy Khan
Mr. and Mrs. C. Fred Fetterolf
Dr. Marvin L. and Beverly
Fiegelman
Gerald Flaster
Ruth Harper Follansbee
Suzanne and Richard
Follansbee
Robert F. Forbes
Zetta and Ken Fradin
Edward J. and Gloria Palmer-
Fuller
The G.A.R. Foundation
Jessie Leslie Gallup
Louise N. Farnsley Gardner
Mrs. Fred Gasche
General Mills Foundation
Helen W. Giacobine
Mr. and Mrs. Joseph Goldfarb
Patricia Goldman and Stephen
Kurzman
Michael Goodell
Kathy and Al Gordon
Adair B. Gould
Graphic Forms and Systems
Division of Belknap
Bluie and Kitty Greenberg
Dr. Homer J. Hall
Mrs. J. Everett Hall
Donna and Mark Hampton
Mr. and Mrs. James Pryor
Hancock
Edna B. Harvey
Samuel and Margaret Hazlett
Mr. and Mrs. D. Armour
Hillstrom
Mrs. Margaret S. Hitchcock
Sallie Lou Holder
Mrs. Robert Cleveland Holland
Todd Holland and Scotch Ellis
Loring

Marguerite B. Hough
Harriet Howe
John and Meredith Hudson
Jeff Innes and Sue Hammond
International Order of the
King's Daughters and Sons
David Ives
Juanita Wallace and John
Arter Jackson
Ruth H. Jackson
Barbara and Joel Jacob
Mary Hillman Jennings
Foundation
Johnson & Johnson Family of
Companies
Bob and Selina Johnson
Miss Doris Goodrich Jones
John F. and Mary Giegengack
Jueller
Patricia Kaighin
Mr. and Mrs. William G.
Karslake
Evelyn Hoffman Kasle
Annie H. Kelsey
Georgiana Bole King
Patricia L. King
Joan G. Kissner
Arvid J. Kling
Mae S. Kling
John and Alice Langenberg
Martin and Eileen Leinwand
Jack and Ellie Lesser
Clare and Mace Levin
Edna H. Love
Robert S. Lucas Family Trust
Stan and Sara Lundine
Mrs. Lillian Buxbaum Madway
David Magee and Cheryl
Roberto
Mrs. Jeannette B. Mainwood
Jesse and Cathy Marion
Sara Carson Marrs
Dianne K. Martin
Clara Masik
William and Elizabeth Mather
Mr. Eugene Ross McCarthy
Robert H. McClure
Mary Jane McClurg
Mrs. W.D. McCreery
Mr. and Mrs. Daniel J. McEvoy
Anne and Walter McIntosh

Lindy McKnight and Erin
Cunningham
J.J. Medveckis Foundation
Elizabeth Miller Trust
Mr. and Mrs. Lewis Miller
Mr. Richard H. Miller, Jr.
Mrs. William E. Miller, Jr.
Mrs. Virginia Moore
Pamela Shaw Morey
John and Beth Munro
Louise and Joseph Musser
Alice Shelburne Neild
Mr. and Mrs. Jack M. Nelan
The Newman's Own Fund
John A. and Ann Odell
Kathy and Jim Pender and the
Michael Pender Memorial
Fund of the Cleveland
Foundation
William and Jane Pfefferkorn
Ellis L. Phillips Foundation
J. Jason Phillips and Sheila
Schroeder
Pittsburgh National Bank
Jeannette A. Polley
Presbyterian Foundation
Anne S. Prussing
Dr. Bert and Mary Rappole
Mrs. George F. Reed
Isabelle R. Reed
Gary and Colleen Reeve
Suzanne and Thurston Reid
Agnes H. Reigart
Curtis and Pamela Reis
Mr. and Mrs. Jack D. Rice
Jay and Marilyn Richey
Kathleen M. Riley
Jane and Carlyle Ring, Jr.
Rachel and Philip Rogers
William D. Rogers
Marcia and Jerry Rothschild
James and Maureen Rovegno
Dr. David and Susan Rubin
Ann Salsbury
Ralph and Gretchen Sather
Ms. Mary Seifert
Kevin and Susan Shea
Elaine and Allen Short
Betty and Alan Siegel
Joanne and Bert Simons
Frank D. Skinner
Tom and Penny Small

Ann Kowal Smith and Felix
Brueck
Dr. Robert G. and Katy T. Smith
Dolores Thompson Sparks
Clyde Speer
Evangeline McKnight Speer
Lois A. Steere
E. Jane Stirniman and Jeanne
E. Wiebenga
Joan Stevens
Jana and Stanley Stone, Jr.
Vern Swaback
Mr. Howard Talks and Ms.
Carol Hall
Mr. and Mrs. Frank E. Taplin, Jr.
Sue and Gary Tebor
Martha M. Teich
Harold and Jean Thurston
Tiger Management L.L.C.
TRW, Inc.
Dr. Carl A. and Mary L. Viehe
Larry and Maria Wagner
Carolyn and Bill Ward
Kitty and Guy Warman and
Family
Kuniko Washio and William
Scollard
Florence Mina Miller Weiler
Elizabeth Ann Wick
Rachel Wilder and Phil Lerman
Norma K. and Allan P. Wilson
Mrs. Lou Wineman
Ann P. Winkelstein
Meryl and Charles Witmer
Caroline P. Young
Mr. and Mrs. Howard Zemsky

FISCAL 2014 CONTRIBUTORS TO ENDOWMENT

The Foundation expresses sincere appreciation to the many individuals, corporations, and foundations whose cash gifts to endowment were received during fiscal year 2014. We extend our thanks to these many contributors for their generous support — the very reason for our continued success.

We have highlighted donors new to this list in **orange**.

Dr. and Mrs. George Adam
Alumni Association of the
CLSC

Ann Marie Anderson
David and Cherie Anderson

John E. Anderson
Anna Antemann
Paul Anthony and Joanne
Ritacco

Eleanor and Richard Aron
Clement and Karen Arrison
Foundation

The Children of Julia Gibson
Axtell

Cheryl Bailey
John T. and Katherine G.
Bailey

Penny Bank
Tracy and John Barakat
David and Wendy Barenfeld
Zoe and Ken Barley

**Jo Anne Barnes and Robert
Bashford**

Constance Barton and William
Northrop

Nancy and Dick Bechtolt
Gary and Gena Bedrosian
Nancy A. Beeson

Mary and Charles Beggerow
Arnold and Jill Bellowe
Glenn and Margaret Benjamin
Rowland F. Bennett

Gail Berg
Donald H. and Barbara K.
Bernstein Family Foundation

Caroline Van Kirk Bissell
Kim Bissell
Gary and Jane Blemaster
Renate Bob

Cathy Bonner and Ken
Wendler

Jeannette M. Boucher
Frederick and Mary Boyd
Mary Boyle and Ted Arnn
Mr. and Mrs. James W. Braham
Mr. and Mrs. John E. Britton
Rev. Dr. William and Margaret
Brockman

Jean and Tom Bromeley
Gary and Willow Brost
Patricia M. and Ernest G. Brown
Christine and Jason Brueschke

Henry and Ann Buechli
Bernei and Amelie Burgunder
Frederic J. and Susan Franks
Buse

Laura P. Butler
Dick and Margie Buxbaum
Carol and Sherwood Cadwell
Andrew L. and Gayle Shaw
Camden

**Lili Ann, Adam and Todd
Camden**

Jane Campbell
**Diane M. Carlson and William
Freyd**

Sharon Castle and Dana Pless
Dr. Paul E. Cawein
Anita Chadwick
**Chautauqua United Church of
Christ Society**

Dr. James J. and Carol A.
Chimento

Carol Hayes-Christiansen
Mr. and Mrs. John R. Churchill
Dr. Sebastian and Marilyn
Ciancio

Judith S. Claire and Robert
W. VanEvery

Mary and Frank J. Clements
Mr. and Mrs. Thomas O.
Clingan

Drew P. Cobbs
Lawrence and Luann Cohen
Jack Connolly

William and Janella Cooley
Thelma and William F. Cooper
Emily and John Corry

Ellis and Bettsy Cowling Fund
of Triangle Community
Foundation

Virginia H. Cox
Edna S. Crissman

Laura and Brad Currie
Dr. James and Shelly Dahlie
Jim and Lucy Dandelski

Pamela Daniels
Edwina Croll Davis
Richard and Marty Davis
Janet and Michael Day

Roger E. Dickinson
Dennis and Elizabeth Diehl
June and Barry Dietrich

Michael J. Dubilier

Katy Duda
Drs. David and Miriam
Y. Eddleman

Paul and Priscilla Eldridge
George Esherick
Jean and Sigo Falk
Sylvia M. Faust
Patricia Feighan and Stephen
Zenczak

**Imam Feisal Abdul Rauf and
Daisy Khan**

Ted and Deborah First
Beverly Fisher

**Carol Christine Flanders and
Margaret M. Wagner**

Mr. and Mrs. James L. Flynn
George L. Follansbee, Jr. and
Gay Didget

Suzanne and Richard
Follansbee

Forte Capital, LLC
Char and Chuck Fowler

Richard B. Fratianne
Barbara Gaines

Dennis J. Galucki
Chip and Gail Gamble
Ann M. Gardner

Gay Gaskins
Barbara and Peter Georgescu
Christopher and Helena Gibbs
Marjorie Gingell
Michael Gitlitz and Rita
Landman

David and Brenda Goldberg
Mr. and Mrs. Joseph Goldfarb
Mr. and Mrs. Alfred Goldman

Herbert and Harriet Goldman
Patricia Goldman and Stephen
Kurzman

Mr. and Mrs. Timothy B.
Goodell

Mr. and Mrs. William R.
Goodell

Brian and Claudia Grant
Lawrence Greenberg, MD and
Rodney Schlaffman

Jim and Elisabeth Groninger
Becky and Fred K. Habenicht, Jr.
Susan and Thomas Hagen
Travis and Betty Halford
Donna and Mark Hampton
John Hubbard Harris

Phyllis Hatfield
Mr. and Mrs. James M. Hauck
Anne Hazlett
Samuel and Margaret Hazlett
Anne Mischakoff Heiles and
William Heiles
Charles and Wendy Heinz
**Pamela and Bradley
Hemminger**
William Henderson
Mr. and Mrs. Grant Hennessa
Bob and Lisa Hephner
Fran Hewitt
Warren L. Hickman
Dorothy and Bill Hill
Judith E. Hinson
Catherine A. Hofgren
Anita and Sidney Holec
The Elke Hoppe Youth
Advancement Trust
**Mr. and Mrs. E. Alexander
Howson**
John and Janet Hukill
IBM
Jeff Innes and Sue Hammond
Mr. and Mrs. Howard E.
Jackson
Juanita Wallace and John
Arter Jackson
Louise Jackson
Richard L. and Lisa S. Jackson
Carole Jacobson
Fern and David Jaffe
Bill and Angela James
Catherine Jarjisian
Bob and Selina Johnson
H. Alston and Becky Johnson
Mr. and Mrs. Howard L. Johnson
James T. and Pamela B.
Johnson
Joe and Jan Johnson
Laurie M. Johnston
Dyeann and Henry Jordan
JP Morgan Chase Private Bank
Jeannette D. Kahlenberg
Bette and John Keane
Jane and Chaz Kerschner
Barbara and Herb Keyser
Christopher Keyser and Susan
Sprung
Rolland and Jane Kidder
Ron and Rosie Kilpatrick

William M. Kinley
Ingeborg E. Koch
John and Susan Kocher
Dr. and Mrs. Robert Kyler
Gerald F. and Jane Y. Lahey
Mr. and Mrs. Oliver M.
Langenberg
Mr. and Mrs. Robert E. Laubach
Meg Lay
Barbara Widrig Lee
Jeff and Nancy Leininger
Arthur C. LeVan
Kathryn and David Levy
Ann T. Lincoln
Mr. and Mrs. Herbert W. Lind
Renee S. Lipson
Kay H. Logan
Kerry B. Long
Paul P. and Anne M.
Luchsinger
Jeannette Ludwig and Claude
Welch
James H. Lynch, Jr.
Dale and Mary Lyndall
Mrs. Charles H. Lytle
Dr. Barb Mackey
Anna Mary and Richard M.
Maddy
**Robert and Rebecca
Maganuco**
Mr. Gerald and Rev. Dorothea
Maloney
Mr. and Mrs. Timothy J. Manor
and Family
Natalie Manzino
Sherry and Brian Manzino
Kenneth Marks
Alison and Craig Marthinsen
Chris and Sue Martin
Dianne K. Martin
Will and Betsy Martin
Elaine and Larry Mattar
Nancy Maune
Ryan, Heather, Joshua and
Justin Maurer
Sally and Robert McClure
Dr. and Mrs. Frank E. McElree, Jr.
Anne and Walter McIntosh
Robert and Carol McKiernan
Grace and John McKinnon
Claudia McKnight

Lindy McKnight and Erin
Cunningham
Hilda J. Milham
Laura Miller
R. James Miller and C.L.
Schelhas-Miller
Mrs. William E. Miller, Jr.
Dr. Margaret S. Minor
Sharon Mischakoff
Dr. Steve and Mary Gibbs
Mitchell
Lois S. Mitsch
Mr. and Mrs. Frank W. Moore
Mary Anne and John Morefield
Pamela Shaw Morey
Nancy L. Morris
Lynn and Rich Moschel
Barbara Mountaintop
John and Beth Munro
George E. and Susan Moran
Murphy
The Robert L. and Kimberly
J. Myers Fund of the
Community Foundation of
Tampa Bay
Bill and Ellen Neches
Alice Shelburne Neild
Michael Neuren
Margery and Sanford Nobel
Susan Norrie
Cynthia Norton and Eagle
Eagle
Susan Nusbaum
**The Estate of Gail Clement
Olson**
George and Melissa Orlov
Donna L. Pacitti
Martin and Barbara Brandwein
Painkin
Mary and Jim Pardo
Mr. and Mrs. William H. Park
Patti Patrick
Lois and Ed Paul
Rosalie H. Pembridge
Kathy and Jim Pender and the
Michael Pender Memorial
Fund of the Cleveland
Foundation
Sheila Penrose and Ernest
Mahaffey
Steve and Polly Percy
Arnie Perl and Evan Goldman

Eric and Sarah Myers Peters
William J. Peterson
Hope and Bob Pettegrew
Dr. and Mrs. Robert L. Pickens
Gloria Plevin
Robert and Anne Plyler
Mr. and Mrs. John J. Power
James B. Price
Petey and Sam Price, Sr.
Anne S. Prussing
Dr. and Mrs. Robert Rappole
Mrs. Lois Raynow
Miriam S. Reading and Richard
H. Miller
Curtis and Pamela Petre Reis
Neal and Linda Rhoads
**Charitable Fund of the
Foundation for Enhancing
Communities**
Mr. and Mrs. Richard M. Rieser
Susie and Rick Rieser
Jane and Carlyle "Connie" Ring
Patricia B. Rittman
Jack A. and Aviva Robinson
Rachel and Philip Rogers
Rick and Joyce Ross
Greg and Louisa Rutman
Susan N. Saunders
Mary Jane Schmidt
Paul and Lainie Schreiber
Cris and Alex Scott
Richard L. and Judy Seiden
The Joseph B. Selden Family
Andrew Shaw
June Shaw
Laura Shaw
Lillian Shaye
Elaine and Allen Short
Suzanne Shull
Dr. James A. and Mary Anne
Singleton
Frank D. Skinner
Dan and Edie Sklar
**Ann Kowal Smith and Felix
Brueck**
Joan Aspell Smith
Mr. and Mrs. Richard K.
Smucker
Mr. and Mrs. George T. Snyder
Joreta and Richard L. Speck
David and Prudence Spink
Matthew and Liz St. Pierre

Rabbi Samuel and Lynn Stahl
 Linda Steckley and Pete Weitzel
 Allen and Margaret Steere
 Lois A. Steere
 Mrs. Marjorie P. Sterritte
 Kay B. Stevens
 Dorothy B. Stevenson
 Edna D. Strnad
 Mr. and Mrs. J. Bruce Stromgren
 Mr. and Mrs. Milton Stumpff
James W. and Nancy Succop
 Dan and Ann Sullivan
Nicole and John Szydlo
 Robert and Joyce Tate
 Sue and Gary Tebor
 Elissa Terry
William H. Terry
Mary Ellen Thomsen
 Mr. and Mrs. Donald V. Todd
Margot L. Tomsen
Wallis Weiner-Trapness
 Al, Vicki and Beep Trefts
 C. Elizabeth Trefts

Susan and John Turben Foundation
Esther S. Turner
Don and Ann Turrell
 Linda Tyrrell
Ronald and Thea Van Seventer
C. Todd Vedder
 Robert and Susan Vedder
Scott Vedder
 Barbara Vitkowsky
Edward L. Waddell
 John and Linda Wadsworth
 Kuniko Washio and William Scollard
 Jason and Nancy Weintraub
 Edris and David H. Weis
 Dr. and Mrs. Robert J. Weiss
 Janis and Bill Wetsman
 Cynthia C. and Terry R. White
Mike and Kathleen Whitehead
 Drs. Jeanne E. Wiebenga and E. Jane Stirniman
 Dent and Joan Williamson
 Mrs. Lou Wineman
 Ann P. Winkelstein

Subagh Khalsa and Subagh Winkelstern
Wendy Levinson-Winter
Mara Wolf
 Susan O. Wood
 Mr. and Mrs. Timothy Wood
 Virginia H. and Robert R. Young
 Irene A. Yurko
 Mr. and Mrs. Howard Zemsky

LIFETIME GIVING

Numerous individuals and organizations have expressed their commitment to Chautauqua through extraordinary expressions of philanthropy. This lifetime giving list recognizes and thanks the cumulative generosity of donors who have pledged or transferred, outright or as part of irrevocable gift instruments, to the annual Chautauqua Fund, capital projects or endowment a cumulative amount in excess of \$250,000.

We have highlighted donors new to this list in **orange**.

Anonymous (2)
 Andy and Peggy Anderson
 Dorothy L. Anderson
 John E. Anderson
 Sandy and Quint Anderson
 Edward L. Anderson and Joan E. Parsons
Clement and Karen Arrison Foundation
 Barbara and Arthur Banner
 Mr. and Mrs. Richard L. Bechtolt
 Arnold and Jill Bellowe
 Caroline Van Kirk Bissell
 June Bonyor
 Mr. and Mrs. Edward P. Boyle
 Mary Boyle and Ted Arnn
P. James and Barbara A. Brady
Twig and Barbara Branch
 Ms. Lillian Brink
 Mr. and Mrs. John E. Britton
 Jean and Tom Bromeley
 Gary M. and Willow R. Brost
 John W. and Anne Staples Burden
 Andrew L. and Gayle Shaw Camden
 Mrs. Robert D. Campbell
 The Carnahan-Jackson Foundation

Mr. and Mrs. David H. Carnahan
 Chautauqua County Visitors' Bureau
 Chautauqua Opera Guild
 Town of Chautauqua
 Chautauqua Women's Club, Inc.
 Wendy and Edward Cohen
 Jack Connolly
 Mr. and Mrs. George L. Cornell
 Dr. and Mrs. R. William Cornell
 Mrs. Robert W. Cornell
 Emily and John Corry
 John C. Court Family Foundation
 Marty and Sandy Coyle
The Crockett Family
 Eleanor B. Daugherty
 Mr. and Mrs. Joseph H. DeFrees
The Winifred C. Dibert Foundation, Inc.
 Mrs. Grant A. Dibert
 June and Barry Dietrich
 Elizabeth Elser Doolittle Charitable Trust
 Arthur E. Earley
 Charles Edison Fund
 Mr. and Mrs. Hal A. Fausnaugh
 Lauren Rich Fine and Gary Giller
 Mr. and Mrs. Robert K. Fletcher
 Mr. and Mrs. James L. Flynn
 Mr. and Mrs. George L. Follansbee
 Char and Chuck Fowler
 Mimi and Jim Gallo
 Gebbie Foundation, Inc.
 vic and Joan gelb
 General Electric Foundation
 Barbara and Peter Georgescu
 Mr. and Mrs. Timothy B. Goodell
 Mr. and Mrs. William R. Goodell
 S. Allen Goodwin
 Jim and Elisabeth Groninger
 Jane A. Gross
 Susan and Tom Hagen
 Kathleen E. Hancock
 Ms. Verna Harrah
 Lisa Heinz

Dorothy and Bill Hill
 Dr. Michael G. and Carol Nobel Hirsh
 The Hultquist Foundation, Inc.
 Bill and Angela James
 Karin A. Johnson
 W. Alton Jones Foundation
 Joe and Pam Kanfer and the Lippman Kanfer Family Foundation
 Kevin and Joan Keogh
 Ron and Rosie Kilpatrick
Stewart and Donna Kohl
 Dr. and Mrs. W.R. Konneker
 The Kresge Foundation
 Mary Kuhns Trust
 Trust Of William D. Kuhns
 Mary and Oliver Langenberg
 Elizabeth S. Lenna
 Jim and Lynn Levinson
Lilly Endowment, Inc.
 Joan and David Lincoln
 Mrs. John C. Lincoln
 Helen T. Logan Charitable Trust
 Kay H. Logan
 James H. Lynch, Jr.
 Mrs. Charles H. Lytle
Milton and Tamar Maltz
 Chris and Sue Martin
 Warren K. Martin
 Dr. and Mrs. John W. McCredie, Jr.
 Dr. and Mrs. Frank E. McElree, Jr.
Bruce W. and Sarah Hagen McWilliams
 Cornelia Chason Miller
 Ministrare, Inc.
 Mary Anne and John Morefield
 Miss Jane C. Morgan
 Mr. and Mrs. Lewis W. Morgan
 George E. and Susan Moran
 Murphy
 National Endowment for the Arts
 New York State Council on the Arts
 Ralph H. and Elizabeth C. Norton Philanthropic Trust
 Office Depot Foundation, Inc.
 The John R. Oishei Foundation

Hale and Judy Oliver
The Estate of Gail Clement Olson
 Robert A. Ott, Jr.
 Mr. and Mrs. William H. Park
 Kathy and Jim Pender and the Michael Pender Memorial Fund of the Cleveland Foundation
Sheila Penrose and Ernest Mahaffey
 Steve and Polly Percy
 PNC Financial Services Group
 Richard A. and Esther M. Popp
 Mrs. Lois Raynow
 Miriam S. Reading and Richard H. Miller
 Harold and Martha Reed
 Mrs. Bartlett Richards
 Richard and Elaine Rieser
 Marjorie McCarthy Robins
 Joseph H. & Florence E. Roblee Foundation
 Herbert B. and Gerda Sachse
 Mr. and Mrs. Mrs. H. Parker Sharp
 Ralph C. Sheldon Foundation, Inc.
 Mr. and Mrs. Robert M. Smith
 Mr. and Mrs. Richard K. Smucker
 Lowell and Rebecca Strohl and Family
 Mr. and Mrs. Bruce Stromgren
 Mr. and Mrs. Henry B. Suhr, Jr.
 Mr. and Mrs. Ralph Swingle
Robert and Joyce Tate
 Helen Truman Trust
 The Turney Family
 Patty and Spencer Van Kirk, III
Dr. and Mrs. Robert J. Weiss
 The Margaret L. Wendt Foundation
 Mr. Robert O. Wilder
 Lutie Soper Wilsdon Memorial
 Virginia H. and Robert R. Young
 Mr. and Mrs. Howard Zemsky
 Sam and Shirley Zemsky
Steve Zenczak and Pat Feighan

2014 MEMORIAL GIFTS

The Foundation gratefully acknowledges endowment contributions made in memory of the following:

Susan Allison
Mable L. Bailey
Christine Bear
Stephen C. Brown
Helen P. Cornell
Ralph Crockett
Leslie Curtis
Carolyn Donkervoet
Julie Follansbee
Susie Follansbee
Ruth Galos
Marjorie Geller
Bob Gingell
Charles E. Goodell
Jean Rice Goodell
Pauline and Nathan Gottschalk
James Hauck
Jack Hazlett
Ernest and Ruth Himebauch
Deborah Shaw Hiscox
Helen Holt
Katie Howard
Gloria Lasser
Arthur C. LeVan, Sr.
Flora Mackenzie
Dr. Frank E. McElree, Jr.
John Morefield
Joshua P. Morey
Lewis and Tass Morgan
Barbara Morris
Marshall Nelson
Jean Nickeson
Petey Price
Douglas Raynow
Catherine Prussing Rodgers
Albert and Janet Schultz

Stanley Schultz
Allen C. Steere, Sr.
Rev. Dr. Arthur Stevenson
Marian Stranburg
Marnie Tolerton
Margaret Yates Tomsen
Peter Waasdorp
Marie Winkelstern

2014 HONORARY GIFTS

The Foundation gratefully acknowledges endowment contributions made in honor of the following:

Marguerite Allen
Judy Austin
Mr. and Mrs. Jim Barnes
Gaylyn Bell
Caroline Van Kirk Bissell
Sharon Britton
Dr. and Mrs. Carl Brown
Jane Brown
Mr. and Mrs. William Brown
Karen Bryant
Laura Butler
Joan Brown Campbell
Mr. and Mrs. Curtis Carter
Mr. and Mrs. Sam Caverlee
Bishop John and Karen Chane
Mr. and Mrs. William M.
Comegys, III
Bill and Chloe Cornell
Mr. and Mrs. Clay Eaves
Mr. and Mrs. Bill Fleming
Janet Fowler
Sara France
Mr. and Mrs. Gary Gaskins
Peter and Barbara Georgescu
Mr. and Mrs. Scott Gilpin
Joseph and Toni Goldfarb
Dr. and Mrs. Larry Hand
Samuel Hazlett
Mr. and Mrs. Gerry Hedgcock
Mr. and Mrs. Nelson Helm, Jr.
Frances Hendershot
Frances Hewitt
Mr. and Mrs. Kevin B. Hill
Dr. and Mrs. Charles Hubley
Louise Jackson
Mr. and Mrs. T. Haller Jackson, III
Mr. and Mrs. Alston Johnson
Dr. and Mrs. Bruce Lowe
Mr. and Mrs. E. Stanley
Matthews, III
Mr. and Mrs. David Melville
James Miller and Chrissie
Schelhas-Miller
Mary Langenberg

Mimi McDowell
Mary Anne Morefield
Hope Prince
Mr. and Mrs. Arthur N.
Sample, III
Tucker Smathers
George and Maggie Snyder
Marj Sterritte
Mr. and Mrs. Jimmy Stevens
Sybil Willen

THE ELEANOR B. DAUGHERTY SOCIETY

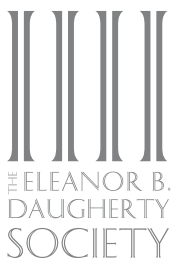
The Eleanor B. Daugherty Society was established to honor those individuals who have remembered Chautauqua in their estate plans through a bequest intention, a life income arrangement, a gift of real estate, as beneficiary of an IRA, or trust. The Society was named in honor of the late Eleanor B. Daugherty, a Chautauquan and retired music teacher from Buffalo, New York, who left a major bequest to Chautauqua.

New Society members are highlighted in orange.

Anonymous (14)
W. Andrew Achenbaum
Joan B. Alexander
Caroline Thompson & Steve Allen
Joanne and Henry Altland
John E. Anderson
Jack Armstrong
Sherra and Jim Babcock
James M. Bailey
Drs. Arthur and Barbara Banner
Robert and Mary Bargar
William E. and LaDonna G. Bates
Bob and Joan Battaglin
Nancy Bechtolt
Ann C. Beebe
Mary and Charles Beggerow
Jill and Arnie Bellowe
Christina Bemus
Alice Benedict
Bobbi and Donald Bernstein
Caroline Van Kirk Bissell
Mary Blair
Robert and Jean Boell
June Bonyor
Mr. Edward J. Borowsky
Diana and David Bower
Loretta Bower
Ted Arnn and Mary Boyle
P. James and Barbara Brady
Kathy and James Braham
Barbara and Twig Branch
Paul S. Brentlinger
Sharon and David Britton
Margaret and William Brockman
Audre Bunis
Frederic J. and Susan Franks Buse
Mr. and Mrs. Richard J. Buxbaum
Gloria A. Caldwell
Andrew L. and Gayle Shaw Camden
Mr. and Mrs. David H. Carnahan
Susan Cartney
Dr. and Mrs. Bret A. Charipper
Christine and Ken Caro
Lee White

Jean Cheney
Carol and Jim Chimento
Molly Rinehart and Charles Christian
Geoff and Kathy Church
Marilyn and Sebastian Ciancio
Betsy Clark
Joan R. Clouse
John and Bette Cochran
Helen B. Cochrane
Wendell and Ruth Gerrard Cole
Richard and Dorothy Comfort
Jack Connolly
Ira B. Cooperman
Helen Cornell
Dr. and Mrs. R. William Cornell
John and Emily Corry
Dr. Ellis and Bettsey Cowling
Virginia H. Cox
Martin A. Coyle
John and Linda Creech
Christopher and Susan Cribbs
Joseph and Nancy Cruickshank
Barbara and John Cummings
Lindy McKnight and Erin Cunningham
Courtney Curatolo
Laura and Brad Currie
James and Karen Dakin
Dan and Carrie Dauner
Dave and Mary Davenport
David Delancey
Jennifer DeLancey
John P. DeVillars
June and Barry Dietrich
John and Virginia DiPucci
Judith and Roger Doebke
Rev. Linda L. Dominik
Lee and Barbara Dudley
Carol McCarthy Duhme
Cynthia Norton and Eagle Eagle
David and Miriam Y. Eddelman
Rivona Ehrenreich
Mr. and Mrs. Hal A. Fausnaugh
Sylvia M. Faust
Norma Ferguson
Rita Van Wie Finger
Lucille and Michael Flint
Shirley A. Flynn
George L. Follansbee, Jr.

Caryn and Henry Foltz
Charlotte and Chuck Fowler
Barbara Fox
Zetta and Ken Fradin
Joanne Fuller
Louise Farnsley Gardner
vic and Joan Gelb
Marc Geller
Barbara and Peter Georgescu
William and Nancy Gerdes
Christopher and Helena Gibbs
Lauren Rich Fine and Gary Giller
Sherry Stanley and John Giusti
Carole E. Gladstone
Clara W. Golay
Joseph and Toni L. Goldfarb
Karen and Tim Goodell
Ellen and Bob Gottfried
Dr. Cheryl O. Gorelick
Carolyn Graffam
Suzanne Gray
Don and Kathleen Greenhouse
Fred and Judy Gregory
Kent I. and Fredrika S. Groff
Elisabeth and Jim Groninger
Carl Grunfeld
Linda J. Hack
Murray and Pegi Hamner
Mr. and Mrs. James Pryor Hancock
Kathleen E. Hancock
Judith L. Hanson
Walter and Joan Harf
Terrie Hauck
Paula and Ray Hecker
William and Anne Mischakoff Heiles
George Herchenroether
Dorothy and Bill Hill
Mr. D. Armour Hillstrom
Patricia and Robert Hirt
Sally L. Holder
Anita and Sidney Holec
Bob Hopper
Kathleen Howard
Cheryl S. and Carl W. Huber, Jr.
Pat and Jay Hudson
Mr. and Mrs. Wilmot W. Irish
Mary Ellen and Robert Ivers
Bob and Gretchen Jahrling
Lois Johnston Walpole James



Karin A. Johnson
Lucille Jordan
David and Nan Jubell
John F. and Mary Giegengack
Jureller
Jeannette Kahlenberg
Norman and Nancy Karp
Bill and Martha Karslake
Evelyn Kasle
Judy and Leonard Katz
Naomi and Charles Kaufman
Joan Keogh
Jane and Chaz Kerschner
Patricia L. King
William M. Kinley
Bob and Priscilla Kirkpatrick
Joan G. Kissner
Audrey and Kenny Koblitz
Donna and Stewart Kohl
Chuck and Peg Korte
Robert S. Kravitz, DDS
Judy and Jim Kullberg
Philip A. Kuster
Robert and Nancy Kyler
Robert D. Lang
Joseph and Judy Langmead
Robert E. and Susan Laubach
Barbara Widrig Lee
Eileen and Marty Leinwand
Ronald and Barbara Leirvik
Clare Levin
George Levine
Kathryn Lincoln
Mr. and Mrs. Herbert W. Lind
Natalie Kahn Lipsett
Fred and Pearl Livingstone
Kay H. Logan
Paul and Anne Luchsinger
Jeannette Ludwig and Claude
Welch
Linda and Saul Ludwig
James H. Lynch, Jr.
Betty and Sid Lyons
Flora and Ross Mackenzie
Barbara Mackey
Robert L. and Jean A. Major
Dorothea and Gerald Maloney
Jane and Deac Manross
Alison and Craig Marthinsen
Salvatore and Mary Martoche
Mrs. Patricia L. Maue
Jack and Yvonne McCredie

Geraldine McElree
Dr. and Mrs. Robert E. McKee
Susan McKee and Hal
Simmons
Amy and Pat Mead
W. Richard and Mary Lu Mertz
Don and Alyce Milks
Greg and Bijou Miller
Miriam S. Reading and Richard
H. Miller
**Kurt Miller and Karen Williams
Miller**
Sylvia Lucas Miller
KeeKee Minor
Dr. Steve and Mary Gibbs
Mitchell
Mrs. Dawson E. Molyneux
Richard and Quack Moore
Sally Moore
Mary Anne Morefield
Wayne and Marilyn Morris
Mary and Thomas Mulroy
Donna B. Mummery
Cynthia and Robert Murray
Dusty Nelson
Jay and Joyce Nesbit
Karen Paul Newhall
Dr. Lillian Ney
**Constance Barton and William
Northrup**
Susan Nusbaum
Anne and Stephen Odland
Monica Ondrusko
Melissa and George Orlov
Barbara Brandwein Painkin
Anne and Jack Palomaki
Mary Lou Cady Parlato
Joseph D. and Susan O. Patton
Lois and Edward Paul
Pete and Sarah Pedersen
Rosalie H. Pembridge
Katherine and James R. Pender
Steve and Polly Percy
Ginny and Bob Perkins
Tim and Pat Peters
Mary and Bob Pickens
Mr. and Mrs. W. Stephen Piper
John and Eleanor Pless
Gloria Plevin
Av and Janet Posner
Edna Posner
Jeff and Judy Posner

Sam Price
Barbara Rait
Lois Raynow
Harold and Martha Reed
Kirk and Susan Reed
Sherry S. Reid
Thurston and Suzanne Reid
Leslie and Tim Renjilian
Ellen J. Reynolds
Les Reynolds and Diane Payne
Reynolds
Neal and Linda Rhoads
Charles and Trudy Rhodes
Mrs. Jack Rice
Mr. and Mrs. Richard M. Rieser
Kathleen Riley
Patricia Rittman
Jerrie Hawkins Roba
Philip and Rachel Rogers
Sarah and David Rosen
Annette Ross
Joyce and Richard Ross
Dr. James and Sharon Roth
Marcia and Jerry Rothschild
C. Angus Schaal
William and Jone Schlackman
Edward C. Schmidt
J. Jason Phillips and Sheila
Schroeder
Helene Schwartz
Susan B. Scott
Sheldon and Phyllis Seligsohn
Dr. and Mrs. William Blake
Selnick
Mary Jane DeVillars Shank
Becky Sharp
Mary Ellen Sheridan
Elaine and Allen Short
Elizabeth Wade Siegel
Harriet Simons
Edie and Dan Sklar
Penny and Tom Small
Darwin and Myra Smith
George and Maggie Snyder
Benjamin S. and Anna Fornias
Sorensen
Merritt H. and David S. Spier
Rabbi Samuel and Lynn Stahl
Dorothy B. Stevenson
Lowell and Rebecca Strohl
**Lydia Strohl and Eric
Riddleberger**

**Shirley and Donald Struchen
Ann H. and Daniel F. Sullivan**
Mrs. Mary C. Swanson
Mrs. W. Wendle Taggart
Robert and Joyce Tate
Margery B. Tate
Martha Teich
Stephen and Patricia Telkins
Janet Templeton
Linda and Robert Thomas
Allison O. Titgemeier
Beatrice C. Treat
Susan and Jack Turben
Karen S. Turcotte
Mary Tymeson
Rev. George E. Tutwiler
Mrs. Spencer Van Kirk
Tara Van Derveer
**Judith Claire and Robert W.
Van Every**
Dr. Carol Voaden
Edward and Melanie Voboril
Arlene and Irving Vogel
Nancy Waasdorp
John and Linda Wadsworth
Laurence and Maria Wagner
Carolyn and Bill Ward
Mrs. Lois Weaver
Jo-an M. Webb
Herbert R. and Lorraine H.
Weier
Beatrice Weiner
**Linda Steckley and Pete
Weitzel**
Cynthia C. and Terry R. White
Caroline Levasseur and
Heather Whitehouse
Dr. Jeanne Wiebenga
Mark Williams
Dent and Joan Williamson
Jane Foster and Arthur Willson
Mrs. Jean Wilson
Lou B. Wineman
Subagh Kaur and Subagh
Khalsa Winkelstern
Sally L. Wissel
Caroline Young
Robert and Donna Zellers
Patricia Feighan and Stephen
Zenczak
Barbara Zuegel

OFFICERS, DIRECTORS AND STAFF

Directors

Term Expires

John E. Anderson of Lakewood, New York - 5, 7	2016
Thomas M. Becker of Lakewood, New York - 3	ii
Cathy Bonner of Austin, Texas - 2, 4	2017
Gary M. Brost of Buffalo, New York - 1, 3, 5	2016
<i>Chair, Audit Committee</i>	
Andrew L. Camden of Grosse Pointe, Michigan - 5, 6	2017
John S. Connolly, Jr. of Boynton Beach, Florida - 3, 6, 7	2014
<i>Chair, Personnel Committee</i>	
Laura P. Currie of Nashville, Tennessee - 2, 4, 6	2014 ⁱ
Lauren Rich Fine of Shaker Heights, Ohio - 3, 5, 7	2016
<i>Chair, Investment Committee</i>	
Karen J. Goodell of New York, New York - 2, 3, 6	2017
<i>Chair, Nominating & Governance Committee</i>	
William R. Goodell of Bronxville, New York - 4, 5	2014
James G. Groninger of Richmond, Virginia - 1, 5	2014 ⁱ
Thomas B. Hagen of Erie, Pennsylvania - 1, 6	2017
William M. James of New York, New York - 2, 4	2016
John S. Kobacker of Gahanna, Ohio - 4	2015
Christopher H. Lytle of New York, New York - 2, 5	2014
Susan Moran Murphy of Bloomfield Hills, Michigan - 1, 6	2014
Steven W. Percy of Akron, Ohio - <i>ex officio</i> - 1, 2, 4, 5, 6, 7	2015
<i>Chair, Executive Committee</i>	
<i>Chair, Board of Directors</i>	
George T. Snyder of Pittsburgh, Pennsylvania - 4, 7	2017
Stephen J. Zenczak of Gates Mills, Ohio - 3, 4, 7	2015
<i>Chair, Finance Committee</i>	

Officers

Steven W. Percy • Chairman
 John S. Connolly, Jr. • Vice Chairman
 George L. Follansbee, Jr. • Chief Executive Officer
 Deborah E. Moore, CPA • Treasurer & Chief Financial Officer
 Linda Jordan Loomis • Corporate Secretary

Staff

Chris J. Baglia • Gift Administrator
 Karen Blozie • Director of Gift Planning
 Jacqueline A. Chagnon • Stewardship & Donor Relations
 Tina E. Downey • Director of the Chautauqua Fund
 George L. Follansbee, Jr. • Chief Executive Officer
 Linda Jordan Loomis • Corporate Secretary
 Deborah E. Moore, CPA • Chief Financial Officer
 Megan E. Sorenson • Assistant Director of the Chautauqua Fund
 Linda G. Steckley • Senior Major Gifts Officer
 Nicole K. Szydlo • Research Associate

- | | |
|-------------------------|---------------------------------------|
| 1 - Audit Committee | 5 - Investment Committee |
| 2 - Development Council | 6 - Nominating & Governance Committee |
| 3 - Executive Committee | 7 - Personnel Committee |
| 4 - Finance Committee | |

ⁱ Coincides with term on the Chautauqua Institution's Board of Trustees

ii Coincides with term as President of Chautauqua Institution

FORMER DIRECTORS

Former Directors and Terms of Service

Wilson C. Price - May 1937 to August 1962
Mrs. E.J. Bellinger - August 1937 to October 1963
Mrs. L. D. Boal - August 1937 to August 1955
Samuel M. Hazlett - August 1937 to July 1956
James H. Matthews - August 1937 to 1939
Walter Roberts - August 1937 to March 1959
David L. Starr - August 1937 to 1951
Mrs. Livingston Hunter - August 1939 to 1942
Mrs. Dorothy Smith - August 1943 to 1950
Walter F. Rittman - August 1950 to September 1954
Harold F. Reed - August 1951 to August 1971
Mrs. Walter F. Rittman - August 1955 to January 1964
Paul N. Anderson - August 1955 to August 1965
Walter C. Shaw, Jr. - August 1956 to August 1974
John D. Hamilton - July 1959 to August 1971
Samuel P. Price, Sr. - August 1962 to August 1995
Mrs. Dorothy W. Cook - August 1964 to August 1987
Lewis W. Morgan - August 1964 to August 1990
Nancy Miller Arnn - August 1965 to August 1989
Richard H. Miller - August 1971 to August 1996
J. Donald Patton - August 1971 to August 1984
Howard G. Gibbs - August 1974 to August 1990
Oscar E. Remick - September 1975 to December 1976
Robert S. Bargar - August 1976 to August 1994
Mrs. Mary B. McDowell - August 1976 to August 1982
John S. Rogers - August 1976 to August 1986
David H. Carnahan - August 1976 to January 2000
George L. Cornell - August 1976 to August 2001
Joseph A. Neubauer - August 1977 to November 1983
Robert R. Hesse - January 1978 to November 1983
Richard L. Bechtolt - August 1982 to July 2006
Daniel L. Bratton - December 1983 to December 2000

Edward P. Boyle - August 1984 to August 1994
Frank E. McElree, Jr. - August 1984 to August 1996
H. David Faust - August 1986 to June 1988
Mary Frances Cram - August 1987 to August 1993
Robert B. Osburn - August 1989 to August 1996
Harold F. Reed, Jr. - August 1989 to August 2001
Eugene S. Cohen - August 1990 to August 1998
George L. Follansbee, Jr. - August 1990 to March 2004
Hal A. Fausnaugh - April 1990 to August 1994
R. Quintus Anderson - April 1991 to August 1995
William F. Hill, II - April 1991 to August 2005
Patricia Goldman - August 1992 to August 2003
Marilyn G. Levinson - August 1992 to August 2000
William H. Park - August 1993 to August 2005
William G. Karslake - August 1994 to August 1995
Thomas R. Bromeley - August 1995 to June 2001
vic gelb - August 1995 to August 2011
Selina P. Johnson - August 1996 to August 2008
Wilfred R. Konneker - January 1996 to August 2006
Lowell K. Strohl - August 1996 to February 2010
Miriam S. Reading - January 1997 to August 2006
Martin Coyle - August 2000 to November 2003
Wendy Cohen - August 2001 to May 2011
Scott McVay - January 2001 to December 2003
Allen Short - August 2001 to August 2005
Fred C. Gregory - August 2004 to August 2008
John W. Burden, III - August 2005 to October 2007
Kathryn J. Lincoln - August 2005 to December 2011
I. Hale Oliver - August 2005 to August 2013
George T. Snyder - August 2006 to August 2007
John A. Corry - January 2008 to August 2013
Charlotte A. Fowler - August 2008 to December 2012

Former Board Leadership

Walter Roberts
August 1937 to August 1957

John D. Hamilton
August 1967 to August 1971

William F. Hill, II
August 1996 to August 2002

Harold F. Reed
August 1957 to August 1967

Richard H. Miller
August 1971 to August 1996

Lowell K. Strohl
August 2002 to August 2008

2015 Annual Membership Meeting
Saturday, August 22 • 9 a.m.



CHAUTAUQUA FOUNDATION

One Ames Avenue
P.O. Box 28
716.357.6220 • 716.357.4023 (fax)
foundation@ciweb.org
www.chautauquafoundation.org