

CHAUTAUQUA FOUNDATION

Your Plan Your Chautauqua

Guide the future...honor the past




ELEANOR B.
DAUGHERTY
SOCIETY

For more information, visit
chautauquafoundation.org

YOUR CHAUTAUQUA LEGACY

Without hesitation you insure your house, car, life and health. What if you want to help insure the quality of life that Chautauqua delivers for you and your family and future generations of Chautauquans? Your planned gift to endowment will preserve the delivery by Chautauqua of extraordinary educational, spiritual, recreational and artistic experiences in a vibrant intergenerational community of highly engaged citizens. We hope you will consider making Chautauqua a part of your philanthropy with a planned gift.

Gift Planning can:

- Require no cash outlay
- Lower taxes
- Provide an income stream for life in exchange for a gift
- Be as simple as a gift by will or beneficiary designation form

You may explore gifting with a variety of assets such as **Cash, Stocks, Real and Personal Property, IRA/Retirement Assets, and Life Insurance.**

Join other members of the Eleanor B. Daugherty Society with a planned gift. You may direct the purpose of **YOUR GIFT** to meet **YOUR GOALS.**

To begin YOUR personalized plan, return the adjacent reply card, or contact Dusty Nelson, J.D., Director of Gift Planning, at 716.357.6409 or dnelson@ciweb.org.

CONFIDENTIAL REPLY

- YES**, I have named Chautauqua in my estate plan and would like to be enrolled in the Eleanor B. Daugherty Society.
Gift amount \$ _____

YES, please send me information about
(check all that apply)

- Making a bequest to Chautauqua
- Making a gift of real estate to Chautauqua
- Gifts to Chautauqua that provide payments to me and/or another beneficiary

With the following information, we can provide an illustration of payments:

Beneficiary birthdate _____

Relationship (e.g. self, spouse, child) _____

Beneficiary birthdate _____

Relationship (e.g. self, spouse, child) _____

Gift amount for illustration only \$ _____

Name

Street Address

City State ZIP

Phone Email Address

- I am interested in speaking with a gift planning officer. Please call me.**

Please fold with address on outside, tape close and mail. (No postage necessary)

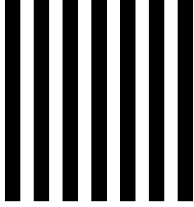




NO POSTAGE
NECESSARY
IF MAILED
IN THE
UNITED STATES

BUSINESS REPLY MAIL
FIRST-CLASS MAIL PERMIT NO. 4 CHAUTAUQUA NY

POSTAGE WILL BE PAID BY ADDRESSEE



CONFIDENTIAL

THE CHAUTAUQUA FOUNDATION
PO BOX 28
CHAUTAQUA NY 14722-9981

